

Estate Numbers:

- 31 456611 - DB Media Distribution Inc.
- 31 456614 - DB Media Distribution (Canada)
- 31 456616 - CH LLC (Canada)
- 31 456617 - CH Sub LLC (Canada)

**In the Matter of the Bankruptcy of
DB Media Distribution Inc., DB Media Distribution (Canada),
CH LLC (Canada) and CH Sub LLC (Canada)**

**Consolidated Trustee's Supplementary Statement of Receipts and Disbursements
for the period September 16, 2012 to March 31, 2014**

	DB Media Distribution Inc. ("DD")	DB Media Distribution (Canada) ("CHC")	TOTAL
<u>RECEIPTS:</u>			
1. Tax refunds from Canada Revenue Agency	\$25,248.72	47,187.09	\$72,435.81
2. Accounts receivable collections	817.14	300.75	1,117.89
3. Dividend Distribution from DD	-	14,848.34	14,848.34
	\$26,065.86	\$62,336.18	\$88,402.04
TOTAL RECEIPTS	\$26,065.86	\$62,336.18	\$88,402.04
<u>DISBURSEMENTS:</u>			
4. Miscellaneous: Inspectors' Meeting Fees	20.00	20.00	40.00
	20.00	20.00	40.00
TOTAL DISBURSEMENTS	\$20.00	\$20.00	\$40.00
5. Amount available for distribution (Note 1)	\$26,045.86	\$62,316.18	\$88,362.04
6. Levy payable under section 147 of the Act	\$325.57	\$778.95	\$1,104.52
7. Secured creditors: Dividend less levy		N/A	
8. Preferred creditors: Dividend less levy		N/A	
9. Unsecured creditors:			
Proven claims of DD	\$ 10,966,357.30		\$ 10,966,357.30
Proven claims of CHC (Note 1)		\$ 4,419,962.72	\$ 4,419,962.72
Supplementary Dividend less levy	\$ 25,720.29	\$ 61,537.23	

Note:

(1) The total funds available for distribution for DB Media Distribution (Canada) are \$62,316.18 which includes an intracompany distribution from DB Media Distribution Inc. to DB Media Distribution (Canada) of \$14,848.34.

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Trustee



Date

Approved by the following inspector:

Mr. Lewis Lau

Date

Taxed at the sum of \$ _____ this _____ day of _____, _____

Registrar

Estate Numbers:

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In the Matter of the Bankruptcy of
DB Media Distribution Inc., DB Media Distribution (Canada),
CH LLC (Canada) and CH Sub LLC (Canada)

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for the period September 16, 2012 to March 31, 2014

Approved by the following inspector:



Mr. Lewis Lau

Apr. 28, 2014

Date

Taxed at the sum of \$ _____ this _____ day of _____, _____

Registrar