



NO. S197744
VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, C.C-36**

BETWEEN:

MINISO INTERNATIONAL HONG KONG LIMITED, MINISO INTERNATIONAL (GUANGZHOU) CO. LIMITED, MINISO LIFESTYLE CANADA INC., MIHK MANAGEMENT INC., MINISO TRADING CANADA INC., MINISO CORPORATION and GUANGDONG SAIMAN INVESTMENT CO. LIMITED

PETITIONERS

AND:

MIGU INVESTMENTS INC., MINISO CANADA INVESTMENTS INC., MINISO (CANADA) STORE INC., MINISO (CANADA) STORE ONE INC., MINISO (CANADA) STORE TWO INC., MINISO (CANADA) STORE THREE INC., MINISO (CANADA) STORE FOUR INC., MINISO (CANADA) STORE FIVE INC., MINISO (CANADA) STORE SIX INC., MINISO (CANADA) STORE SEVEN INC., MINISO (CANADA) STORE EIGHT INC., MINISO (CANADA) STORE NINE INC., MINISO (CANADA) STORE TEN INC., MINISO (CANADA) STORE ELEVEN INC., MINISO (CANADA) STORE TWELVE INC., MINISO (CANADA) STORE THIRTEEN INC., MINISO (CANADA) STORE FOURTEEN INC., MINISO (CANADA) STORE FIFTEEN INC., MINISO (CANADA) STORE SIXTEEN INC., MINISO (CANADA) STORE SEVENTEEN INC., MINISO (CANADA) STORE EIGHTEEN INC., MINISO (CANADA) STORE NINETEEN INC., MINISO (CANADA) STORE TWENTY INC., MINISO (CANADA) STORE TWENTY-ONE INC., MINISO (CANADA) STORE TWENTY-TWO INC. and 1120701 B.C. LTD.

RESPONDENTS

Monitor's Certificate

(Plan Implementation)

RECITALS

- A. Pursuant to an order of the BC Supreme Court dated July 12, 2019 (the "Initial Order"), the Petitioners filed for and obtained protection from their creditors under the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended.
- B. Pursuant to the Initial Order, Alvarez & Marsal Canada Inc. was appointed the Monitor of the Respondents (the "Monitor") with the powers, duties and obligations set out therein.

- C. Pursuant to an order of the BC Supreme Court dated October 15, 2019 (the "**Meeting Order**"), the Petitioners filed a Plan of Compromise or Arrangement under the CCAA, dated October 15, 2019 (as amended on November 4, 2019 and November 14, 2019, the "**Plan**"). The Plan has been approved by the required majorities of Affected Creditors and was sanctioned by way of an order of the BC Supreme Court on November 6, 2019 (the "**Sanction Order**").
- D. Unless otherwise specified herein, capitalized terms used herein have the meaning as set out in the Plan.

THE MONITOR HEREBY CERTIFIES that (i) the conditions precedent set out in Section 5.3 of the Plan have been satisfied or waived in accordance with the Plan, (ii) the Monitor has sufficient funds in trust to satisfy distributions payable to the Affected Creditor Class pursuant to the Plan; and (iii) the Effective Date has occurred.

[Signature Page to Follow]

DATED at the City of Vancouver, in the Province of British Columbia, this 15 day of November, 2019.

ALVAREZ & MARSAL CANADA INC., in
its capacity as court appointed monitor of
the Respondents, and not in its personal
capacity

By: 
Name: Pinky Law
Title: Vice President