United States Bankruptcy Court
Southern District of Texas
ENTERED
March 30, 2026
Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re: ENERGERA, INC. (F/K/A FRAC SHACK INC.), Debtor in a Foreign Proceeding.	§ § § § § § §	Chapter 15 Case Case No. 26-90433 (ARP) (Joint Administration Requested)
In re: ENERGERA AMERICA INC. (F/K/A FRAC SHACK AMERICA INC.), Debtor in a Foreign Proceeding.	§ § § § § § §	Chapter 15 Case Case No. 26-90434 (ARP) (Joint Administration Requested)
In re: SANDTINEL LLC, Debtor in a Foreign Proceeding.	§ § § § § § §	Chapter 15 Case Case No. 26-90435 (ARP) (Joint Administration Requested)

ORDER DIRECTING JOINT ADMINISTRATION OF CASES

Upon the motion (the "Motion")[1] of the Foreign Representative for entry of an order directing joint administration of cases (the "Order"), the Court finds (1) this Court has jurisdiction over the subject matter pursuant to 28 U.S.C. §§ 157 and 1334; (2) all parties-in-interest were provided adequate notice and opportunity for hearing; (3) joint administration of these cases is

[1] Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to them in the Motion.

appropriate pursuant to Rule 1015(b) and (c) of the Federal Rules of Bankruptcy Procedure; (4) an order of joint administration would serve judicial economy; and (5) it is in the best interests and without prejudice to the rights of the Debtors, creditors, and other parties-in-interest. It is therefore

ORDERED, that the above captioned cases shall be and hereby are jointly administered by this Court for procedural purposes only, and nothing contained in this Order shall be deemed or construed as directing a substantive consolidation of the above-captioned cases; it is further

ORDERED that all orders, pleadings, papers and documents shall be filed and docketed in case number 26-90433 (the "Lead Case"); it is further

ORDERED that all pleadings, papers, and documents filed in the Lead Case shall bear the caption as shown in **Exhibit A** (attached); it is further

ORDERED that the foregoing caption satisfies the requirements set forth in section 342(c)(1) of the Bankruptcy Code; it is further

ORDERED that a docket entry shall be made in each of the above captioned chapter 15 cases, other than on the docket of Energera, Inc., substantially as follows:

> The Bankruptcy Court has entered an order in accordance with Federal Rule of Bankruptcy Procedure 1015(b) that provides for the joint administration of the chapter 15 cases of Case No. 26-90433, Energera, Inc. (f/k/a Frac Shack Inc.); Case No. 26-90434, Energera America Inc. (f/k/a Frac Shack America Inc.); and Case No. 26-90435, Sandtinel LLC. The docket in Case No. 26-90433 should be consulted for all matters affecting the above-listed cases, which includes this case. All further pleadings and other papers shall be filed in and all further docket entries shall be made in Case No. 26-90433.

it is further

ORDERED that if pleadings, papers, or documents have been filed in any of the above captioned cases other than the Lead Case prior to the entry of this Order, and those matters have not yet been heard and decided, the party who filed the pleading, paper, or document shall (i) re-file

the pleading, paper, or document in the Lead Case within 3 business days of the entry of this Order, (ii) set the pleading, paper, or document for hearing before the judge assigned to the Lead Case, and (iii) notice the hearing to all appropriate parties; it is further

ORDERED that the Clerk shall file a copy of this order in the Lead Case and each of the member cases.

Signed: March 30, 2026

Alfredo R Pérez
United States Bankruptcy Judge

EXHIBIT A

In re:	§	Chapter 15
ENERGERA, INC. *et al.,*[1]	§	Case No. 26-90433 (ARP)
Debtors in a Foreign Proceeding.	§	(Jointly Administered)

[1] Simultaneous chapter 15 petitions are filed by the Receiver for the following affiliated debtors: Energera Inc. f/k/a Frac Shack, Inc.; Energera America Inc. f/k/a Frac Shack America, Inc.; and Sandtinel LLC.