ONTARIO SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

COUNSEL/ENDORSEMENT SLIP

COURT FILE NO.: **CL-26-00000234-0000** **DATE:** **AUGUST 13, 2026**

NO. ON LIST: **4**

TITLE OF PROCEEDING: **IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED**

AND IN THE MATTER OF BITCOIN DEPOT INC., MINTZ ASSETS, INC., MCA SERVICES GROUP, LLC, LUX VENDING KIOSK, LLC, KUTT, INC., KIOSK TECHNICIANS, LLC, KIOSK HOLDCO LLC, INTUITIVE SOFTWARE LLC, DIGITAL GOLD VENTURES INC., CASH RAMP LLC, BTM INTERNATIONAL HOLDINGS II LLC, BTM INTERNATIONAL HOLDINGS 1 LLC, BT HOLDCO LLC, BCD MERGER SUB LLC, BITCOIN DEPOT OPERATING LLC, EXPRESS VENDINGS INC. AND BITACCESS INC.

APPLICATION OF BITCOIN DEPOT INC. UNDER SECTION 46 OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AMENDED

BEFORE: **JUSTICE W.D. BLACK**

PARTICIPANT INFORMATION

For Applicant:

Name of Person Appearing	Name of Party	Contact Info
Marleigh Dick Martino Calvaruso Shawn T. Irving	Counsel for Bitcoin Depot Inc.	mdick@osler.com mcalvaruso@olser.com sirving@osler.com

For Respondent:

Name of Person Appearing	Name of Party	Contact Info
Chris Burr Jake Harris	Counsel for Alvarez & Marsal Canada Inc. in its Capacity as Information Officer	chris.burr@blakes.com jake.harris@blakes.com
Kathleen Sands	U.S. Counsel for the Chapter 11 Debtors	ksands@velaw.com
Liliana Molek	Counsel for Canaccord Genuity Corp.	lmolek@polleyfaith.com

For Other, Self-Represented:

Name of Person Appearing	Name of Party	Contact Info
Melanie MacKenzie	Alvarez & Marsal Canada Inc. in its capacity as Information Officer	mmackenzie@alvarezmarsal.com

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ENDORSEMENT

[1] The applicant Bitcoin Depot, (in this endorsement I will use terms as defined in the parties' materials and in past endorsements in this matter) brings this motion in its capacity as the Foreign Representative of the Chapter 11 Debtors for a Recognition and Termination Order.

[2] On May 22, 2026, this court granted an Initial Recognition Order recognizing the Chapter 11 Cases as a foreign main proceeding along with a Supplemental Order recognizing certain First Day Orders entered by the U.S. Court, and appointing Alvarez & Marsal Canada Inc. as Information Officer in the CCAA Recognition Proceedings.

[3] On July 30, 2026, the Chapter 11 Debtors filed the First Amended Combined Disclosure Statement and Plan, which embodied and reflected a comprehensive settlement among the Chapter 11 Debtors and their major stakeholders.

[4] The Plan was overwhelmingly approved by the Voting Classes and was confirmed by the U.S. Court on August 10, 2026. The U.S. Court (Judge Lopez), found that the Plan represents a good faith compromise and settlement in the best interest of the Chapter 11 Debtors' stakeholders.

[5] Under the Plan, a Liquidation Trustee has been appointed and will assume responsibility for implementing the Plan and winding down the business of the Chapter 11 Debtors. The Chapter 11 Debtors, including the Canadian Debtors, have ceased operations. The Chapter 11 Cases remain open solely for purposes of effecting distributions under the Plan. The CCAA Recognition Proceedings have achieved their purpose.

[6] The proposed Recognition and Termination Order will, among other things:

(a) Recognize, pursuant to s. 49 of the CCAA, the Plan Confirmation Order and the Final Cash Collateral Order;

(b) Provide a mechanism for the termination of the CCAA Recogntion Proceedings, including by discharging the Information Officer, releasing and discharging certain court-approved charges, and granting a release to the Released Parties; and

(c) Approve the activities of the Information Officer, and the fees and disbursements of the Information Officer and its counsel.

[7] I am satisfied that the court has the jurisdiction to grant the Recognition and Termination Order under Part IV of the CCAA. I find that the requested relief is consistent with the principles of comity and cooperation that underlie Part IV, and necessary to implement the Plan and to bring the CCAA Proceedings to an orderly close.

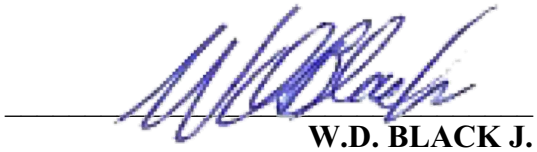
[8] I note that the Information Officer supports the recognition of the Plan Confirmation Order.

[9] I find, as set out above, that the CCAA Proceedings have served their purpose, and that it is in order to bring them to an orderly conclusion.

[10] I also find that the proposed release is appropriate in the circumstances: the parties to be released were necessary for the restructuring of the Debtors and the releases are rationally connected to the purpose of the restructuring.

[11] The activities of the Information Officer, its reports including its Fourth Report, and its fees and disbursements and those of its counsel, have all been reasonable and appropriate and I approve all such activities, fees, and disbursements. The proposed reservation of up to $75,000.00 is also reasonable and appropriate in the circumstances.

[12] In sum, I am granting the Recognition and Termination Order, and have signed a copy thereof.



W.D. BLACK J.

DATE: AUGUST 13, 2026