Alvarez & Marsal Canada Inc.
Licensed Insolvency Trustees
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Notice and Statement of the Receiver

(Subsections 245(1) and 246(1) of the Bankruptcy and Insolvency Act)

IN THE MATTER OF THE RECEIVERSHIP OF GSC SOLAR FUND I LP, GSC SOLAR FUND I GP INC., GSC SOLAR FUND II LP, GSC SOLAR FUND II GP INC., GSC SOLAR LEASING LP, GSC SOLAR LEASING GP INC., GSC SOLAR LEASING II LP, GSC SOLAR LEASING II GP INC., 2245073 ONTARIO INC., 2246253 ONTARIO INC., 2377512 ONTARIO INC., 2410581 ONTARIO LIMITED, 2421907 ONTARIO LIMITED, 2428760 ONTARIO INC., BIIDAASKE INC., CELESTE SOLAR LP, CEW L3V SOLAR III LIMITED PARTNERSHIP, CHI BIIDAASKE INC., CLEAVE ENERGY HOLDINGS LTD., GENGROWTH ENERGY LP, GRASSHOPPER SOLAR FIT PROJECTS INC., GSC SOUTHLAKE SOLAR LP, GSC SPN 4 PROJECTS LP, HOWARD AVENUE SOLAR INC., ICM REALTY GROUP SOLAR 2013 INC., LDREC SPN LP, SPN LP 1, SPN LP 3, SPN LP 4, SPN LP 5, SPN LP 10, SPN LP 14, SPN LP 15, RISING SUN COMMUNITY POWER CORP., HSSW LIMITED PARTNERSHIP, HSSW PROPERTY LP, GSC FIT 4.2 LP, GSC FIT 4.2 GP INC., GREENLIFE SOLAR PROJECTS INC., GSC GREENLIFE PROJECTS LP, GSC GREENLIFE PROJECTS GP INC., 2410089 ONTARIO INC., 2416428 ONTARIO INC., 2422500 ONTARIO INC., CELESTE SOLAR GP INC., GSC GENGROWTH GP INC., GSC SOUTHLAKE SOLAR GP INC., GSC SPN 4 PROJECTS GP INC., MARINA DEL REY SOLAR INC., MCLEVIN AVENUE SOLAR INC., SOLAR POWER NETWORK 001 INC., SOLAR POWER NETWORK 003 INC., SOLAR POWER NETWORK 006 INC., SOLAR POWER NETWORK 007 INC., SOLAR POWER NETWORK 009 INC., FIT SOLAR GP 1 INC., HSSW PROPERTY GP INC.

The receiver gives notice and declares that:

1. On September 23, 2025, the Ontario Superior Court of Justice (Commercial List) (the "**Court**") granted an order (as amended on October 14, 2025, the "**Original Receivership Order**"), pursuant to section 243(1) of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended (the "**BIA**"), and section 101 of the *Courts of Justice Act*, R.S.O. 1990, c. C.43, as amended (the "**CJA**"), appointing Alvarez & Marsal Canada Inc ("**A&M"**). as receiver and manager (the "**Receiver**"), without security, of all of the assets, undertakings and properties of GSC Solar Fund I LP, GSC Solar Fund II LP, GSC Solar Fund I GP Inc., GSC Solar Fund II GP Inc., GSC Solar Leasing LP, GSC Solar Leasing II LP, GSC Solar Leasing GP Inc., and GSC Solar Leasing II GP Inc. (collectively, the "**Original Debtors**"),

2. Further, on August 18, 2026, the Court granted an order (the "**Amended and Restated Receivership Order**"), pursuant to the BIA and CJA, appointing A&M as Receiver, without security, of all of the assets, undertakings, and properties (collectively, the "**Assets**") of 2245073 Ontario Inc., 2246253 Ontario Inc., 2377512 Ontario Inc., 2410581 Ontario Limited, 2421907 Ontario Limited, 2428760 Ontario Inc., Biidaaske Inc., Celeste Solar LP, CEW L3V Solar III Limited Partnership, Chi Biidaaske Inc., Cleave Energy Holdings Ltd., Gengrowth Energy LP, Grasshopper Solar FIT Projects Inc., GSC Southlake Solar LP, GSC SPN 4 Projects LP, Howard Avenue Solar Inc., ICM Realty Group Solar 2013 Inc., LDREC SPN LP, SPN LP 1, SPN LP 3, SPN LP 4, SPN LP 5, SPN LP 10, SPN LP 14, SPN LP 15, Rising Sun Community Power Corp., HSSW Limited Partnership, HSSW Property LP, GSC FIT 4.2 LP, GSC FIT 4.2 GP Inc., GreenLife Solar Projects Inc., GSC GreenLife Projects LP, GSC GreenLife Projects GP Inc., 2410089 Ontario Inc., 2416428 Ontario Inc., 2422500 Ontario Inc., Celeste Solar GP Inc., GSC Gengrowth GP Inc., GSC Southlake Solar GP Inc., GSC SPN 4 Projects GP Inc., Marina Del Rey Solar Inc., McLevin Avenue Solar Inc., Solar Power Network 001 Inc., Solar Power Network 003 Inc., Solar Power Network 006 Inc., Solar Power Network 007 Inc., Solar Power Network 009 Inc., FIT Solar GP 1 Inc., HSSW Property GP Inc. (collectively, the "**Additional Debtors**"). The list of Original Debtors and Additional Debtors (collectively, the "**Debtors**") is included hereto in **Appendix "A"**.

3. The Amended and Restated Receivership Order was granted pursuant to an application made by made by Deutsche Bank AG, Canada Branch, and The Bank of Nova Scotia (together, the "**Lenders**") and Deutsche Bank Trust Company Americas, (collectively with the Lenders, the "**Applicants**"), being secured creditors of the Debtors pursuant to a credit agreement dated March 19, 2018, which has since been amended and restated on two occasions, most recently on June 29, 2023 (as amended and restated, the "**Credit Agreement**"). Security granted by the Debtors in connection with the Credit Agreement includes, among other things, a general security agreement dated March 19, 2018, an assignment of material project agreements dated March 19, 2018, an omnibus assignment of insurance agreement dated March 19, 2018, and a blocked account agreement dated June 29, 2023. The security granted pursuant to the Credit Agreement is fully described in the application materials of the Applicants.

4. The estimated book value of the Assets as at June 30, 2026 (based on the unaudited consolidated books and records of the Additional Debtors) were as follows:

	Book Value (in CAD$)
Cash	3,389,703
Accounts Receivable	3,103,501
Deferred Tax Assets and Other Current Assets	5,743,825
Capital Assets	86,333,841
Intangible Assets	2,759,087
Right-of-use Assets	7,118,164
Total Assets	**108,448,121**

Note: Realizable values may materially differ from the above. The Receiver has not audited, reviewed or otherwise attempted to verify the accuracy of the foregoing.

5. The Receiver understands that certain Additional Debtors, GSC FIT 4.2 LP, GSC FIT 4.2 GP Inc., GSC Greenlife Projects LP, GSC Greenlife Projects GP Inc., Celeste Solar GP Inc., GSC Gengrowth GP Inc., GSC Southlake Solar GP Inc., GSC SPN 4 Projects GP Inc., Solar Power Network 001 Inc., Solar Power Network 003 Inc., Solar Power Network 006 Inc., Solar Power Network 007 Inc., Solar Power Network 009 Inc., FIT Solar GP 1 Inc., and HSSW Property GP Inc., do not maintain separate accounting records.

6. The undersigned took possession and control of the Assets on August 18, 2026.

7. The following information relates to the receivership:

   a) Address of head office:

      On September 29, 2025, the Receiver engaged Spark Power Renewables Canada Inc. ("**Spark**") to provide operations and maintenance services and FAAN Advisors Group Inc. ("**FAAN**") to provide administration and accounting services for the Debtors. Spark and FAAN commenced providing services on September 30, 2025. The Receiver understands that the head office of Spark is 1345 Heine Ct, Burlington, Ontario and the head office of FAAN is 20 Adelaide St E, Suite 920, Toronto, Ontario. The Receiver's head office is Royal Bank Plaza, South Tower, 200 Bay St, Suite 2900, Toronto, Ontario.

   b) Principal line of business:

      The Additional Debtors own commercial solar generation projects.

   c) Location of business:

      The Additional Debtors' Assets are located throughout Ontario, Canada.

   d) Amounts owed to creditors as at August 18, 2026 (based on the Additional Debtors' unaudited books and records) were as follows:

	Estimated Amount (in CAD$)
All Debtors	
Secured	$ 159,686,420
2245073 Ontario Inc.	
Statutory	7,047
Unsecured	320,598
2246253 Ontario Inc.	
Statutory	14,434
Unsecured	171,559
2377512 Ontario Inc.	
Statutory	5,078
Unsecured	9,404
2410089 Ontario Inc.	
Unsecured	1,468,951
2410581 Ontario Limited	
Statutory	10,737
Unsecured	170,511
2416428 Ontario Inc.	
Unsecured	1,922,842
2421907 Ontario Limited	
Unsecured	35,603
2422500 Ontario Inc.	
Unsecured	826,872
2428760 Ontario Inc.	
Unsecured	72,649
Biidaaske Inc.	
Statutory	29,964
Unsecured	1,417,176
Celeste Solar LP	
Statutory	5,573
Unsecured	17,188
CEW L3V Solar III Limited Partnership	
Statutory	1,423
Unsecured	69,204

	Estimated Amount (in CAD$)
Chi Biidaaske Inc.	
Statutory	8,627
Unsecured	494,488
Cleave Energy Holdings Ltd.	
Statutory	40,625
Unsecured	1,236,024
Gengrowth Energy LP	
Statutory	27,402
Unsecured	445,547
Grasshopper Solar FIT Projects Inc.	
Statutory	4,685
Unsecured	128,696
GreenLife Solar Projects Inc.	
Statutory	56,792
Unsecured	661,153
GSC Southlake Solar LP	
Statutory	55,532
Unsecured	3,434,423
GSC SPN 4 Projects LP	
Statutory	4,004
Unsecured	608,708
Howard Avenue Solar Inc.	
Statutory	12,112
Unsecured	125,843
HSSW Limited Partnership	
Statutory	5,073
Unsecured	105,534
HSSW Property LP	
Unsecured	56,503
ICM Realty Group Solar 2013 Inc.	
Statutory	14,315
Unsecured	247,395
LDREC SPN LP	
Statutory	19,344
Unsecured	38,170

	Estimated Amount (in CAD$)
Marina Del Rey Solar Inc.	
Unsecured	253,438
McLevin Avenue Solar Inc.	
Unsecured	928,827
Rising Sun Community Power Corp.	
Statutory	5,539
Unsecured	126,502
SPN LP 1	
Secured	157,574
Statutory	22,848
Unsecured	612,557
SPN LP 10	
Statutory	20,196
Unsecured	29,671
SPN LP 14	
Statutory	4,657
Unsecured	257,154
SPN LP 15	
Statutory	5,037
Unsecured	124,699
SPN LP 3	
Statutory	60,709
Unsecured	2,335,298
SPN LP 4	
Secured	267,521
Statutory	29,895
Unsecured	517,520
SPN LP 5	
Secured	14,938
Statutory	1,405
Unsecured	117,080
Total	**$ 179,987,296**

Attached as **Appendix "B"** is a list of all known creditors of the Additional Debtors as at the date of the Amended and Restated Receivership Order. This information has not been audited or verified by the Receiver. All Original Debtors and Additional Debtors are guarantors of the indebtedness owing to the Lenders ($159,686,419.93 as at July 1, 2026, exclusive of fees, expenses, costs, and similar amounts).

8. The principal purposes of the receivership proceedings (the "**Receivership Proceedings**") have been to provide a much-needed stabilized environment for the Debtors to address governance, management transition, and technical issues relating to the Debtors' solar projects and to conduct a Court-supervised sale process to maximize the value of the Debtors and their business and property for the benefit of stakeholders.

   On February 27, 2026, the Court granted an order which, among other things, authorized the Receiver and Scotia Capital Inc., in its capacity as sale advisor (the "**Sale Advisor**"), to conduct a sale process in respect of the Debtors and their business and assets (the "**Sale Process**"). Following the Sale Process, the Receiver, in consultation with the Sale Advisor, selected the bid submitted by the Skyline Group of Companies ("**Skyline**") which provides for the acquisition of substantially all of the business and assets of the Debtors by buyer entities affiliated with Skyline (the "**Transactions**"). As the Transactions include the sale of the business and property of the both the Original Debtors and the Additional Debtors, the Amended and Restated Receivership Order was sought and granted to extend the Receivership Proceedings to include these entities, so they could be sold by way of asset divestiture through a Court-approved vesting order.

9. Additional Information:

   A copy of the Amended and Restated Receivership Order is posted on the Receiver's website at www.alvarezandmarsal.com/gsc. Other public information, including Court materials, will be posted to this website as that information becomes available.

   Contact person for the Receiver:

   Name: Kevin Meng
   Telephone No.: (416) 847-5494
   Email: kmeng@alvarezandmarsal.com

Dated at Toronto, this 28th day of August, 2026

ALVAREZ & MARSAL CANADA INC.
SOLELY IN ITS CAPACITY AS COURT-APPOINTED RECEIVER AND MANAGER OF
GSC SOLAR FUND I LP,
GSC SOLAR FUND I GP INC.,
GSC SOLAR FUND II LP,
GSC SOLAR FUND II GP INC.,
GSC SOLAR LEASING LP,
GSC SOLAR LEASING GP INC.,
GSC SOLAR LEASING II LP,
GSC SOLAR LEASING II GP INC.,
2245073 ONTARIO INC.,
2246253 ONTARIO INC.,
2377512 ONTARIO INC.,
2410581 ONTARIO LIMITED,
2421907 ONTARIO LIMITED,
2428760 ONTARIO INC.,
BIIDAASKE INC.,
CELESTE SOLAR LP,
CEW L3V SOLAR III LIMITED PARTNERSHIP,
CHI BIIDAASKE INC.,
CLEAVE ENERGY HOLDINGS LTD.,
GENGROWTH ENERGY LP,
GRASSHOPPER SOLAR FIT PROJECTS INC.,
GSC SOUTHLAKE SOLAR LP,
GSC SPN 4 PROJECTS LP,
HOWARD AVENUE SOLAR INC.,
ICM REALTY GROUP SOLAR 2013 INC.,
LDREC SPN LP,
SPN LP 1,
SPN LP 3,
SPN LP 4,
SPN LP 5,
SPN LP 10,
SPN LP 14,
SPN LP 15,
RISING SUN COMMUNITY POWER CORP.,
HSSW LIMITED PARTNERSHIP,
HSSW PROPERTY LP,
GSC FIT 4.2 LP,
GSC FIT 4.2 GP INC.,
GREENLIFE SOLAR PROJECTS INC.,
GSC GREENLIFE PROJECTS LP,
GSC GREENLIFE PROJECTS GP INC.,
2410089 ONTARIO INC.,
2416428 ONTARIO INC.,
2422500 ONTARIO INC.,
CELESTE SOLAR GP INC.,
GSC GENGROWTH GP INC.,
GSC SOUTHLAKE SOLAR GP INC.,
GSC SPN 4 PROJECTS GP INC.,
MARINA DEL REY SOLAR INC.,
MCLEVIN AVENUE SOLAR INC.,
SOLAR POWER NETWORK 001 INC.,
SOLAR POWER NETWORK 003 INC.,
SOLAR POWER NETWORK 006 INC.,
SOLAR POWER NETWORK 007 INC.,
SOLAR POWER NETWORK 009 INC.,
FIT SOLAR GP 1 INC.,
HSSW PROPERTY GP INC.
AND NOT IN ITS PERSONAL OR CORPORATE CAPACITY

Per: Stephen Ferguson
Senior Vice President
Alvarez & Marsal Canada Inc.

APPENDIX "A"
LIST OF DEBTORS

ORIGINAL DEBTORS
(SUBJECT TO THE ORIGINAL RECEIVERSHIP ORDER)

- GSC Solar Fund I LP
- GSC Solar Fund II LP
- GSC Solar Fund I GP Inc.
- GSC Solar Fund II GP Inc.
- GSC Solar Leasing LP
- GSC Solar Leasing II LP
- GSC Solar Leasing GP Inc.
- GSC Solar Leasing II GP Inc.

ADDITIONAL DEBTORS
(SUBJECT TO THE AMENDED AND RESTATED RECEIVERSHIP ORDER)

- 2245073 Ontario Inc.
- 2246253 Ontario Inc.
- 2377512 Ontario Inc.
- 2410581 Ontario Limited
- 2421907 Ontario Limited
- 2428760 Ontario Inc.
- Biidaaske Inc.
- Celeste Solar LP
- CEW L3V Solar III Limited Partnership
- Chi Biidaaske Inc.
- Cleave Energy Holdings Ltd.
- Gengrowth Energy LP
- Grasshopper Solar FIT Projects Inc.
- GSC Southlake Solar LP
- GSC SPN 4 Projects LP
- Howard Avenue Solar Inc.
- ICM Realty Group Solar 2013 Inc.
- LDREC SPN LP
- SPN LP 1
- SPN LP 3
- SPN LP 4
- SPN LP 5
- SPN LP 10
- SPN LP 14
- SPN LP 15
- Rising Sun Community Power Corp.
- HSSW Limited Partnership
- HSSW Property LP
- GSC FIT 4.2 LP
- GSC FIT 4.2 GP Inc.
- GreenLife Solar Projects Inc.
- GSC GreenLife Projects LP
- GSC GreenLife Projects GP Inc.
- 2410089 Ontario Inc.
- 2416428 Ontario Inc.
- 2422500 Ontario Inc.
- Celeste Solar GP Inc.
- GSC Gengrowth GP Inc.
- GSC Southlake Solar GP Inc.
- GSC SPN 4 Projects GP Inc.
- Marina Del Rey Solar Inc.
- McLevin Avenue Solar Inc.
- Solar Power Network 001 Inc.
- Solar Power Network 003 Inc.
- Solar Power Network 006 Inc.
- Solar Power Network 007 Inc.
- Solar Power Network 009 Inc.
- FIT Solar GP 1 Inc.
- HSSW Property GP Inc.

APPENDIX "B"
CREDITOR LISTING

IN THE MATTER OF THE RECEIVERSHIP OF GSC SOLAR FUND I LP, GSC SOLAR FUND I GP INC., GSC SOLAR FUND II LP, GSC SOLAR FUND II GP INC., GSC SOLAR LEASING LP, GSC SOLAR LEASING GP INC., GSC SOLAR LEASING II LP, GSC SOLAR LEASING II GP INC., 2245073 ONTARIO INC., 2246253 ONTARIO INC., 2377512 ONTARIO INC., 2410581 ONTARIO LIMITED, 2421907 ONTARIO LIMITED, 2428760 ONTARIO INC., BIIDAASKE INC., CELESTE SOLAR LP, CEW L3V SOLAR III LIMITED PARTNERSHIP, CHI BIIDAASKE INC., CLEAVE ENERGY HOLDINGS LTD., GENGROWTH ENERGY LP, GRASSHOPPER SOLAR FIT PROJECTS INC., GSC SOUTHLAKE SOLAR LP, GSC SPN 4 PROJECTS LP, HOWARD AVENUE SOLAR INC., ICM REALTY GROUP SOLAR 2013 INC., LDREC SPN LP, SPN LP 1, SPN LP 3, SPN LP 4, SPN LP 5, SPN LP 10, SPN LP 14, SPN LP 15, RISING SUN COMMUNITY POWER CORP., HSSW LIMITED PARTNERSHIP, HSSW PROPERTY LP, GSC FIT 4.2 LP, GSC FIT 4.2 GP INC., GREENLIFE SOLAR PROJECTS INC., GSC GREENLIFE PROJECTS LP, GSC GREENLIFE PROJECTS GP INC., 2410089 ONTARIO INC., 2416428 ONTARIO INC., 2422500 ONTARIO INC., CELESTE SOLAR GP INC., GSC GENGROWTH GP INC., GSC SOUTHLAKE SOLAR GP INC., GSC SPN 4 PROJECTS GP INC., MARINA DEL REY SOLAR INC., MCLEVIN AVENUE SOLAR INC., SOLAR POWER NETWORK 001 INC., SOLAR POWER NETWORK 003 INC., SOLAR POWER NETWORK 006 INC., SOLAR POWER NETWORK 007 INC., SOLAR POWER NETWORK 009 INC., FIT SOLAR GP 1 INC., HSSW PROPERTY GP INC.

2245073 Ontario Inc.

Name of Creditor	Address	Estimated Amount (in CAD$)
Deutsche Bank Trust Company Americas[1]	1 Columbus Circle, New York, NY 10019	159,686,420
Total Secured		159,686,420
Canada Revenue Agency	Western Ontario Tax Services Office 451 Talbot Street, Suite 104, London, ON N6A 5C9	7,047
Total Statutory		7,047
Related Party Payable - Grasshopper Solar Corporation	2265 Upper Middle Road East, Suite 601, Oakville, ON L6H 0G5	300,598
Related Party Payable - Biidaaske Inc.	c/o the Receiver Royal Bank Plaza South Tower, 200 Bay Street, Suite 2900, Toronto, ON M5J 2J1	20,000
Total Unsecured		320,598
Grand Total		**160,014,065**

2246253 Ontario Inc.

Name of Creditor	Address	Estimated Amount (in CAD$)
Deutsche Bank Trust Company Americas	1 Columbus Circle, New York, NY 10019	159,686,420
Total Secured		159,686,420
Canada Revenue Agency	Western Ontario Tax Services Office 451 Talbot Street, Suite 104, London, ON N6A 5C9	14,434
Total Statutory		14,434
Related Party Payable - Grasshopper Solar Corporation	2265 Upper Middle Road East, Suite 601, Oakville, ON L6H 0G5	156,352
Related Party Payable - Biidaaske Inc.	c/o the Receiver Royal Bank Plaza South Tower, 200 Bay Street, Suite 2900, Toronto, ON M5J 2J1	10,000
Related Party Payable - GSC Solar Leasing LP		3,563
Related Party Payable - 2245073 Ontario Inc.		1,644
Total Unsecured		171,559
Grand Total		**159,872,413**

[1] As Collateral Agent (as defined in the Credit Agreement) for the Lenders

2377512 Ontario Inc.

Name of Creditor	Address	Estimated Amount (in CAD$)
Deutsche Bank Trust Company Americas	1 Columbus Circle, New York, NY 10019	159,686,420
Total Secured		159,686,420
Canada Revenue Agency	Western Ontario Tax Services Office 451 Talbot Street, Suite 104, London, ON N6A 5C9	5,078
Total Statutory		5,078
Related Party Payable - Grasshopper Solar Corporation	2265 Upper Middle Road East, Suite 601, Oakville, ON L6H 0G5	4,470
Related Party Payable - GSC Solar Fund I Inc.		1,849
Related Party Payable - GSC Solar Leasing LP	c/o the Receiver Royal Bank Plaza South Tower, 200 Bay Street, Suite 2900, Toronto, ON M5J 2J1	3,085
Total Unsecured		9,404
Grand Total		**159,700,902**

2410089 Ontario Inc.

Name of Creditor	Address	Estimated Amount (in CAD$)
Deutsche Bank Trust Company Americas	1 Columbus Circle, New York, NY 10019	159,686,420
Total Secured		159,686,420
Related Party Payable - Grasshopper Solar Corporation	2265 Upper Middle Road East, Suite 601, Oakville, ON L6H 0G5	13,400
Related Party Payable - GSC Solar Fund I Inc.		1,400
Related Party Payable - 2377512 Ontario Inc.	c/o the Receiver Royal Bank Plaza South Tower, 200 Bay Street, Suite 2900, Toronto, ON M5J 2J1	1,452,494
Related Party Payable - GSC Solar Fund I LP		1,657
Total Unsecured		1,468,951
Grand Total		**161,155,371**

2410581 Ontario Limited

Name of Creditor	Address	Estimated Amount (in CAD$)
Deutsche Bank Trust Company Americas	1 Columbus Circle, New York, NY 10019	159,686,420
Total Secured		159,686,420
Canada Revenue Agency	Western Ontario Tax Services Office 451 Talbot Street, Suite 104, London, ON N6A 5C9	10,737
Total Statutory		10,737
Related Party Payable - Grasshopper Solar Corporation	2265 Upper Middle Road East, Suite 601, Oakville, ON L6H 0G5	131,946
Related Party Payable - Biidaaske Inc.	c/o the Receiver Royal Bank Plaza South Tower, 200 Bay Street, Suite 2900, Toronto, ON M5J 2J1	25,000
Related Party Payable - GSC Solar Leasing LP		7,125
Related Party Payable - GSC Solar Fund I LP		6,440
Total Unsecured		170,511
Grand Total		**159,867,668**

2416428 Ontario Inc.

Name of Creditor	Address	Estimated Amount (in CAD$)
Deutsche Bank Trust Company Americas	1 Columbus Circle, New York, NY 10019	159,686,420
Total Secured		159,686,420
Related Party Payable - GSC Solar Fund I Inc.	2265 Upper Middle Road East, Suite 601, Oakville, ON L6H 0G5	45,915
Related Party Payable - Grasshopper Solar Corporation		10,400
Related Party Payable - 2410581 Ontario Inc.	c/o the Receiver Royal Bank Plaza South Tower, 200 Bay Street, Suite 2900, Toronto, ON M5J 2J1	1,861,957
Related Party Payable - 2410089 Ontario Inc.		4,570
Total Unsecured		1,922,842
Grand Total		**161,609,262**

2421907 Ontario Limited

Name of Creditor	Address	Estimated Amount (in CAD$)
Deutsche Bank Trust Company Americas	1 Columbus Circle, New York, NY 10019	159,686,420
Total Secured		159,686,420
Related Party Payable - Grasshopper Solar Corporation	2265 Upper Middle Road East, Suite 601, Oakville, ON L6H 0G5	16,622
Related Party Payable - GSC Solar Fund I Inc.		1,400
Related Party Payable - GSC Solar Leasing LP	c/o the Receiver Royal Bank Plaza South Tower, 200 Bay Street, Suite 2900, Toronto, ON M5J 2J1	17,581
Total Unsecured		35,603
Grand Total		**159,722,023**

2422500 Ontario Inc.

Name of Creditor	Address	Estimated Amount (in CAD$)
Deutsche Bank Trust Company Americas	1 Columbus Circle, New York, NY 10019	159,686,420
Total Secured		159,686,420
Related Party Payable - 2428760 Ontario Inc.	c/o the Receiver Royal Bank Plaza South Tower, 200 Bay Street, Suite 2900, Toronto, ON M5J 2J1	791,221
Related Party Payable - GSC Solar Fund I Inc.	2265 Upper Middle Road East, Suite 601, Oakville, ON L6H 0G5	22,251
Related Party Payable - Grasshopper Solar Corporation		13,400
Total Unsecured		826,872
Grand Total		**160,513,292**

2428760 Ontario Inc.

Name of Creditor	Address	Estimated Amount (in CAD$)
Deutsche Bank Trust Company Americas	1 Columbus Circle, New York, NY 10019	159,686,420
Total Secured		159,686,420
Related Party Payable - Grasshopper Solar Corporation	2265 Upper Middle Road East, Suite 601, Oakville, ON L6H 0G5	52,649
Related Party Payable - Biidaaske Inc.	c/o the Receiver Royal Bank Plaza South Tower, 200 Bay Street, Suite 2900, Toronto, ON M5J 2J1	20,000
Total Unsecured		72,649
Grand Total		**159,759,069**

Biidaaske Inc.

Name of Creditor	Address	Estimated Amount (in CAD$)
Deutsche Bank Trust Company Americas	1 Columbus Circle, New York, NY 10019	159,686,420
Total Secured		159,686,420
Canada Revenue Agency	Western Ontario Tax Services Office 451 Talbot Street, Suite 104, London, ON N6A 5C9	29,964
Total Statutory		29,964
Related Party Payable - GSC Solar Fund I Inc.	2265 Upper Middle Road East, Suite 601, Oakville, ON L6H 0G5	1,318,669
Related Party Payable - GSC Solar Leasing LP	c/o the Receiver Royal Bank Plaza South Tower, 200 Bay Street, Suite 2900, Toronto, ON M5J 2J1	97,373
Related Party Payable - Gengrowth Energy LP		1,134
Total Unsecured		1,417,176
Grand Total		**161,133,560**

Celeste Solar LP

Name of Creditor	Address	Estimated Amount (in CAD$)
Deutsche Bank Trust Company Americas	1 Columbus Circle, New York, NY 10019	159,686,420
Total Secured		159,686,420
Canada Revenue Agency	Western Ontario Tax Services Office 451 Talbot Street, Suite 104, London, ON N6A 5C9	5,573
Total Statutory		5,573
Related Party Payable - GSC Solar Leasing LP	c/o the Receiver Royal Bank Plaza South Tower, 200 Bay Street, Suite 2900, Toronto, ON M5J 2J1	16,982
Related Party Payable - Gengrowth Energy LP		206
Total Unsecured		17,188
Grand Total		**159,709,181**

CEW L3V Solar III Limited Partnership

Name of Creditor	Address	Estimated Amount (in CAD$)
Deutsche Bank Trust Company Americas	1 Columbus Circle, New York, NY 10019	159,686,420
Total Secured		159,686,420
Canada Revenue Agency	Western Ontario Tax Services Office 451 Talbot Street, Suite 104, London, ON N6A 5C9	1,423
Total Statutory		1,423
Related Party Payable - Grasshopper Solar Corporation	2265 Upper Middle Road East, Suite 601, Oakville, ON L6H 0G5	49,294
Related Party Payable - GSC Solar Fund I Inc.		1,351
Related Party Payable - GSC Solar Leasing LP	c/o the Receiver Royal Bank Plaza South Tower, 200 Bay Street, Suite 2900, Toronto, ON M5J 2J1	18,380
Related Party Payable - GSC Solar Leasing II LP		179
Total Unsecured		69,204
Grand Total		**159,757,047**

Chi Biidaaske Inc.

Name of Creditor	Address	Estimated Amount (in CAD$)
Deutsche Bank Trust Company Americas	1 Columbus Circle, New York, NY 10019	159,686,420
Total Secured		159,686,420
Canada Revenue Agency	Western Ontario Tax Services Office 451 Talbot Street, Suite 104, London, ON N6A 5C9	8,627
Total Statutory		8,627
Related Party Payable - Grasshopper Solar Corporation	2265 Upper Middle Road East, Suite 601, Oakville, ON L6H 0G5	390,996
Related Party Payable - GSC Solar Leasing LP	c/o the Receiver Royal Bank Plaza South Tower, 200 Bay Street, Suite 2900, Toronto, ON M5J 2J1	29,546
Related Party Payable - Biidaaske Inc.		27,946
Related Party Payable - 2246253 Ontario Inc.		26,000
Related Party Payable - Gengrowth Energy LP		15,000
Related Party Payable - 2428760 Ontario Inc.		5,000
Total Unsecured		494,488
Grand Total		**160,189,535**

Cleave Energy Holdings Ltd.

Name of Creditor	Address	Estimated Amount (in CAD$)
Deutsche Bank Trust Company Americas	1 Columbus Circle, New York, NY 10019	159,686,420
Total Secured		159,686,420
Canada Revenue Agency	Western Ontario Tax Services Office 451 Talbot Street, Suite 104, London, ON N6A 5C9	40,625
Total Statutory		40,625
Related Party Payable - Grasshopper Solar Corporation	2265 Upper Middle Road East, Suite 601, Oakville, ON L6H 0G5	738,759
Related Party Payable - GSC Solar Fund I Inc.		141,532
Related Party Payable - GSC Solar Leasing LP	c/o the Receiver Royal Bank Plaza South Tower, 200 Bay Street, Suite 2900, Toronto, ON M5J 2J1	189,686
Related Party Payable - 2421907 Ontario Inc.		166,047
Total Unsecured		1,236,024
Grand Total		**160,963,069**

Gengrowth Energy LP

Name of Creditor	Address	Estimated Amount (in CAD$)
Deutsche Bank Trust Company Americas	1 Columbus Circle, New York, NY 10019	159,686,420
Total Secured		159,686,420
Canada Revenue Agency	Western Ontario Tax Services Office 451 Talbot Street, Suite 104, London, ON N6A 5C9	27,402
Total Statutory		27,402
Related Party Payable - GSC Solar Fund I Inc.	2265 Upper Middle Road East, Suite 601, Oakville, ON L6H 0G5	114,781
Related Party Payable - GSC Solar Leasing LP	c/o the Receiver Royal Bank Plaza South Tower, 200 Bay Street, Suite 2900, Toronto, ON M5J 2J1	330,766
Total Unsecured		445,547
Grand Total		**160,159,369**

Grasshopper Solar FIT Projects Inc.

Name of Creditor	Address	Estimated Amount (in CAD$)
Deutsche Bank Trust Company Americas	1 Columbus Circle, New York, NY 10019	159,686,420
Total Secured		159,686,420
Canada Revenue Agency	Western Ontario Tax Services Office 451 Talbot Street, Suite 104, London, ON N6A 5C9	4,685
Total Statutory		4,685
Related Party Payable - Grasshopper Solar Corporation	2265 Upper Middle Road East, Suite 601, Oakville, ON L6H 0G5	112,936
Related Party Payable - GSC Solar Fund I Inc.		10,760
Related Party Payable - ICM Realty Group Solar 2013 Inc.	c/o the Receiver Royal Bank Plaza South Tower, 200 Bay Street, Suite 2900, Toronto, ON M5J 2J1	5,000
Total Unsecured		128,696
Grand Total		**159,819,801**

GreenLife Solar Projects Inc.

Name of Creditor	Address	Estimated Amount (in CAD$)
Deutsche Bank Trust Company Americas	1 Columbus Circle, New York, NY 10019	159,686,420
Total Secured		159,686,420
Canada Revenue Agency	Western Ontario Tax Services Office 451 Talbot Street, Suite 104, London, ON N6A 5C9	56,792
Total Statutory		56,792
Related Party Payable - Grasshopper Solar Corporation	2265 Upper Middle Road East, Suite 601, Oakville, ON L6H 0G5	425,914
Related Party Payable - GSC Solar Leasing LP	c/o the Receiver Royal Bank Plaza South Tower, 200 Bay Street, Suite 2900, Toronto, ON M5J 2J1	225,891
Related Party Payable - GSC Solar Leasing II LP		4,848
Related Party Payable - GSC Southlake Solar LP		4,500
Total Unsecured		661,153
Grand Total		**160,404,365**

GSC Southlake Solar LP

Name of Creditor	Address	Estimated Amount (in CAD$)
Deutsche Bank Trust Company Americas	1 Columbus Circle, New York, NY 10019	159,686,420
Total Secured		159,686,420
Canada Revenue Agency	Western Ontario Tax Services Office 451 Talbot Street, Suite 104, London, ON N6A 5C9	55,532
Total Statutory		55,532
Related Party Payable - Madawaskas Solar Projects LP		873,507
Related Party Payable - MP1 GM Solar I LP		804,735
Related Party Payable - KL Solar Projects LP		475,369
Related Party Payable - McNabs Solar Projects LP	2265 Upper Middle Road East, Suite 601, Oakville, ON L6H 0G5	314,966
Related Party Payable - Ramara Solar Projects LP		281,410
Related Party Payable - Sudbury Community Solar Projects LP		116,018
Related Party Payable - Sustainable Ottawa Project LP		112,424
Related Party Payable - PB Solar Projects LP		78,154
Related Party Payable - Highlands Solar Projects LP		2,995
Related Party Payable - Celeste Solar LP	c/o the Receiver Royal Bank Plaza South Tower, 200 Bay Street, Suite 2900, Toronto, ON M5J 2J1	198,127
Related Party Payable - SPN LP 15		123,350
Related Party Payable - GSC Solar Leasing LP		53,368
Total Unsecured		3,434,423
Grand Total		**163,176,375**

GSC SPN 4 Projects LP

Name of Creditor	Address	Estimated Amount (in CAD$)
Deutsche Bank Trust Company Americas	1 Columbus Circle, New York, NY 10019	159,686,420
Total Secured		159,686,420
Canada Revenue Agency	Western Ontario Tax Services Office 451 Talbot Street, Suite 104, London, ON N6A 5C9	4,004
Total Statutory		4,004
Related Party Payable - Grasshopper Solar Corporation	2265 Upper Middle Road East, Suite 601, Oakville, ON L6H 0G5	158,048
Related Party Payable - GSC Solar Fund I LP	c/o the Receiver Royal Bank Plaza South Tower, 200 Bay Street, Suite 2900, Toronto, ON M5J 2J1	261,607
Related Party Payable - SPN LP 10		150,252
Related Party Payable - GSC Solar Leasing LP		19,823
Related Party Payable - SPN LP 15		18,978
Total Unsecured		608,708
Grand Total		**160,299,132**

Howard Avenue Solar Inc.

Name of Creditor	Address	Estimated Amount (in CAD$)
Deutsche Bank Trust Company Americas	1 Columbus Circle, New York, NY 10019	159,686,420
Total Secured		159,686,420
Canada Revenue Agency	Western Ontario Tax Services Office 451 Talbot Street, Suite 104, London, ON N6A 5C9	12,112
Total Statutory		12,112
Related Party Payable - Grasshopper Solar Corporation	2265 Upper Middle Road East, Suite 601, Oakville, ON L6H 0G5	106,048
Related Party Payable - GSC Solar Fund I Inc.		6,486
Related Party Payable - 2410581 Ontario Inc.	c/o the Receiver Royal Bank Plaza South Tower, 200 Bay Street, Suite 2900, Toronto, ON M5J 2J1	11,000
Related Party Payable - GSC Solar Leasing LP		2,309
Total Unsecured		125,843
Grand Total		**159,824,375**

HSSW Limited Partnership

Name of Creditor	Address	Estimated Amount (in CAD$)
Deutsche Bank Trust Company Americas	1 Columbus Circle, New York, NY 10019	159,686,420
Total Secured		159,686,420
Canada Revenue Agency	Western Ontario Tax Services Office 451 Talbot Street, Suite 104, London, ON N6A 5C9	5,073
Total Statutory		5,073
Related Party Payable - Grasshopper Solar Corporation	2265 Upper Middle Road East, Suite 601, Oakville, ON L6H 0G5	33,481
Related Party Payable - GSC Solar Leasing LP	c/o the Receiver Royal Bank Plaza South Tower, 200 Bay Street, Suite 2900, Toronto, ON M5J 2J1	57,589
Related Party Payable - HSSW Property LP		12,009
Related Party Payable - GSC Solar Fund I LP		2,455
Total Unsecured		105,534
Grand Total		**159,797,027**

HSSW Property LP

Name of Creditor	Address	Estimated Amount (in CAD$)
Deutsche Bank Trust Company Americas	1 Columbus Circle, New York, NY 10019	159,686,420
Total Secured		159,686,420
Related Party Payable - Grasshopper Solar Corporation	2265 Upper Middle Road East, Suite 601, Oakville, ON L6H 0G5	34,058
Related Party Payable - GSC Solar Leasing LP	c/o the Receiver Royal Bank Plaza South Tower, 200 Bay Street, Suite 2900, Toronto, ON M5J 2J1	14,645
Related Party Payable - GSC Solar Fund I LP		7,800
Total Unsecured		56,503
Grand Total		**159,742,923**

ICM Realty Group Solar 2013 Inc.

Name of Creditor	Address	Estimated Amount (in CAD$)
Deutsche Bank Trust Company Americas	1 Columbus Circle, New York, NY 10019	159,686,420
Total Secured		159,686,420
Canada Revenue Agency	Western Ontario Tax Services Office 451 Talbot Street, Suite 104, London, ON N6A 5C9	14,315
Total Statutory		14,315
Related Party Payable - Grasshopper Solar Corporation	2265 Upper Middle Road East, Suite 601, Oakville, ON L6H 0G5	242,305
Related Party Payable - Biidaaske Inc.	c/o the Receiver Royal Bank Plaza South Tower, 200 Bay Street, Suite 2900, Toronto, ON M5J 2J1	5,000
Related Party Payable - Gengrowth Energy LP		90
Total Unsecured		247,395
Grand Total		**159,948,130**

LDREC SPN LP

Name of Creditor	Address	Estimated Amount (in CAD$)
Deutsche Bank Trust Company Americas	1 Columbus Circle, New York, NY 10019	159,686,420
Total Secured		159,686,420
Canada Revenue Agency	Western Ontario Tax Services Office 451 Talbot Street, Suite 104, London, ON N6A 5C9	19,344
Total Statutory		19,344
Related Party Payable - Grasshopper Solar Corporation	2265 Upper Middle Road East, Suite 601, Oakville, ON L6H 0G5	38,070
Related Party Payable - GSC Southlake Solar LP	c/o the Receiver Royal Bank Plaza South Tower, 200 Bay Street, Suite 2900, Toronto, ON M5J 2J1	100
Total Unsecured		38,170
Grand Total		**159,743,934**

Marina Del Rey Solar Inc.

Name of Creditor	Address	Estimated Amount (in CAD$)
Deutsche Bank Trust Company Americas	1 Columbus Circle, New York, NY 10019	159,686,420
Total Secured		159,686,420
Related Party Payable - CEW L3V Solar III Limited Partnership	c/o the Receiver Royal Bank Plaza South Tower, 200 Bay Street, Suite 2900, Toronto, ON M5J 2J1	228,438
Related Party Payable - Howard Avenue Solar Inc.		25,000
Total Unsecured		253,438
Grand Total		**159,939,858**

Mclevin Avenue Solar Inc.

Name of Creditor	Address	Estimated Amount (in CAD$)
Deutsche Bank Trust Company Americas	1 Columbus Circle, New York, NY 10019	159,686,420
Total Secured		159,686,420
Related Party Payable - ICM Realty Group Solar 2013 Inc.	c/o the Receiver Royal Bank Plaza South Tower, 200 Bay Street, Suite 2900, Toronto, ON M5J 2J1	915,427
Related Party Payable - Grasshopper Solar Corporation	2265 Upper Middle Road East, Suite 601, Oakville, ON L6H 0G5	13,400
Total Unsecured		928,827
Grand Total		**160,615,247**

Rising Sun Community Power Corp.

Name of Creditor	Address	Estimated Amount (in CAD$)
Deutsche Bank Trust Company Americas	1 Columbus Circle, New York, NY 10019	159,686,420
Total Secured		159,686,420
Canada Revenue Agency	Western Ontario Tax Services Office 451 Talbot Street, Suite 104, London, ON N6A 5C9	5,539
Total Statutory		5,539
Related Party Payable - Grasshopper Solar Corporation	2265 Upper Middle Road East, Suite 601, Oakville, ON L6H 0G5	82,464
Related Party Payable - GSC Solar Fund I Inc.		6,300
Related Party Payable - GSC Solar Leasing LP	c/o the Receiver Royal Bank Plaza South Tower, 200 Bay Street, Suite 2900, Toronto, ON M5J 2J1	37,738
Total Unsecured		126,502
Grand Total		**159,818,461**

SPN LP 1

Name of Creditor	Address	Estimated Amount (in CAD$)
Deutsche Bank Trust Company Americas	1 Columbus Circle, New York, NY 10019	159,686,420
NFN Solar GP Inc.	36 Semo Road, Garden Village, ON P2B 3K2	157,574
Total Secured		159,843,994
Canada Revenue Agency	Western Ontario Tax Services Office 451 Talbot Street, Suite 104, London, ON N6A 5C9	22,848
Total Statutory		22,848
Related Party Payable - Grasshopper Solar Corporation	2265 Upper Middle Road East, Suite 601, Oakville, ON L6H 0G5	87,982
Related Party Payable - GSC Solar Fund I LP	c/o the Receiver Royal Bank Plaza South Tower, 200 Bay Street, Suite 2900, Toronto, ON M5J 2J1	456,881
Related Party Payable - GSC Solar Leasing LP		66,866
Related Party Payable - SPN LP 5		828
Total Unsecured		612,557
Grand Total		**160,479,399**

SPN LP 10

Name of Creditor	Address	Estimated Amount (in CAD$)
Deutsche Bank Trust Company Americas	1 Columbus Circle, New York, NY 10019	159,686,420
Total Secured		159,686,420
Canada Revenue Agency	Western Ontario Tax Services Office 451 Talbot Street, Suite 104, London, ON N6A 5C9	20,196
Total Statutory		20,196
Related Party Payable - GSC Solar Leasing LP	c/o the Receiver Royal Bank Plaza South Tower, 200 Bay Street, Suite 2900, Toronto, ON M5J 2J1	18,678
Related Party Payable - GSC Solar Fund I Inc.	2265 Upper Middle Road East, Suite 601, Oakville, ON L6H 0G5	10,993
Total Unsecured		29,671
Grand Total		**159,736,287**

SPN LP 14

Name of Creditor	Address	Estimated Amount (in CAD$)
Deutsche Bank Trust Company Americas	1 Columbus Circle, New York, NY 10019	159,686,420
Total Secured		159,686,420
Canada Revenue Agency	Western Ontario Tax Services Office 451 Talbot Street, Suite 104, London, ON N6A 5C9	4,657
Total Statutory		4,657
Related Party Payable - GSC SPN 4 Projects LP	c/o the Receiver Royal Bank Plaza South Tower, 200 Bay Street, Suite 2900, Toronto, ON M5J 2J1	65,441
Related Party Payable - GSC Solar Leasing LP		34,368
Related Party Payable - Grasshopper Solar Corporation	2265 Upper Middle Road East, Suite 601, Oakville, ON L6H 0G5	157,345
Total Unsecured		257,154
Grand Total		**159,948,231**

SPN LP 15

Name of Creditor	Address	Estimated Amount (in CAD$)
Deutsche Bank Trust Company Americas	1 Columbus Circle, New York, NY 10019	159,686,420
Total Secured		159,686,420
Canada Revenue Agency	Western Ontario Tax Services Office 451 Talbot Street, Suite 104, London, ON N6A 5C9	5,037
Total Statutory		5,037
Related Party Payable - Grasshopper Solar Corporation	2265 Upper Middle Road East, Suite 601, Oakville, ON L6H 0G5	118,177
Related Party Payable - GSC Solar Leasing LP	c/o the Receiver Royal Bank Plaza South Tower, 200 Bay Street, Suite 2900, Toronto, ON M5J 2J1	6,522
Total Unsecured		124,699
Grand Total		**159,816,156**

SPN LP 3

Name of Creditor	Address	Estimated Amount (in CAD$)
Deutsche Bank Trust Company Americas	1 Columbus Circle, New York, NY 10019	159,686,420
Total Secured		159,686,420
Canada Revenue Agency	Western Ontario Tax Services Office 451 Talbot Street, Suite 104, London, ON N6A 5C9	60,709
Total Statutory		60,709
Related Party Payable - GSC Solar Leasing LP	c/o the Receiver Royal Bank Plaza South Tower, 200 Bay Street, Suite 2900, Toronto, ON M5J 2J1	1,393,728
Related Party Payable - GSC Solar Leasing II LP		883,187
Related Party Payable - Rising Sun Community Power Corp.		26,196
Related Party Payable - SPN LP 3		16,687
Related Party Payable - GSC Southlake Solar LP		15,500
Total Unsecured		2,335,298
Grand Total		**162,082,427**

SPN LP 4

Name of Creditor	Address	Estimated Amount (in CAD$)
Deutsche Bank Trust Company Americas	1 Columbus Circle, New York, NY 10019	159,686,420
NFN Solar GP Inc.	36 Semo Road, Garden Village, ON P2B 3K2	267,521
Total Secured		159,953,941
Canada Revenue Agency	Western Ontario Tax Services Office 451 Talbot Street, Suite 104, London, ON N6A 5C9	29,895
Total Statutory		29,895
Related Party Payable - Grasshopper Solar Corporation	2265 Upper Middle Road East, Suite 601, Oakville, ON L6H 0G5	502,347
Related Party Payable - GSC Solar Leasing LP	c/o the Receiver Royal Bank Plaza South Tower, 200 Bay Street, Suite 2900, Toronto, ON M5J 2J1	15,173
Total Unsecured		517,520
Grand Total		**160,501,356**

SPN LP 5

Name of Creditor	Address	Estimated Amount (in CAD$)
Deutsche Bank Trust Company Americas	1 Columbus Circle, New York, NY 10019	159,686,420
NFN Solar GP Inc.	36 Semo Road, Garden Village, ON P2B 3K2	14,938
Total Secured		159,701,358
Canada Revenue Agency	Western Ontario Tax Services Office 451 Talbot Street, Suite 104, London, ON N6A 5C9	1,405
Total Statutory		1,405
Related Party Payable - Grasshopper Solar Corporation	2265 Upper Middle Road East, Suite 601, Oakville, ON L6H 0G5	117,080
Total Unsecured		117,080
Grand Total		**159,819,843**