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PLAN INFORMATION LETTER

August 31, 2026

To: The Affected Creditors of RDFN FUM Natural Products Ltd. ("**FUM**") and RDFN FUM Natural Products Inc. ("**FUM US"** together with FUM are collectively the "**FUM Group**" or the "**Company**")

INFORMATION LETTER REGARDING A PLAN OF COMPROMISE AND ARRANGEMENT (the "PLAN") UNDER *THE COMPANIES' CREDITORS ARRANGEMENT ACT*

IN RESPECT OF

RDFN FUM NATURAL PRODUCTS LTD. AND RDFN FUM NATURAL PRODUCTS INC.

Pursuant to the Order of the Honourable Justice J.T. Neilson of the Court of King's Bench of Alberta (the "**Court**") issued March 2, 2026 (as amended and restated on March 12, 2026, and as may be further amended and restated, the "**Initial Order**"), FUM Group commenced proceedings under the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**") and Alvarez & Marsal Canada Inc. was appointed Monitor of FUM Group (in such capacity, the "**Monitor**") for the proceedings commenced by the Initial Order (the "**CCAA Proceedings**").

On August 28, 2026, FUM Group sought and obtained Orders of the Court authorizing and directing, among other things, the Monitor to call, hold and conduct a meeting (the "**Creditors' Meeting**") to consider and vote on the Plan (the "**Creditors' Meeting Order**").

This Information Letter has been prepared by the Monitor to provide a summary of certain information contained in the Plan and the Creditors' Meeting Order. This summary is qualified in its entirety by the more detailed information appearing in the Plan and the Creditors' Meeting Order. This Information Letter is not a substitution to the Plan or the Creditors' Meeting Order and as such, creditors should carefully read the Plan and the Creditors' Meeting Order in their entirety. In the event of any conflict between the contents of this Information Letter and the provisions of the Plan or the Creditors' Meeting Order, the provisions of the Plan or the Creditors' Meeting Order govern. Information contained in this Information Letter should not be construed as legal, tax or financial advice to any particular Affected Creditor, and Affected Creditors are urged to consult their own professional advisors in connection with the matters considered in this Information Letter, the Plan and the Creditors' Meeting Order.

A fulsome description of the Company, the timeline of events resulting in these proceedings, and background regarding the Plan is provided in the Reports of the Monitor (the "**Monitor's Reports**") that are available together with copies all materials and documents, including the Court Orders referenced in this letter on the Monitor's website at https://alvarezandmarsal.com/fum.

All capitalized terms used herein and not otherwise defined have the meaning ascribed to them in the Plan.

Purpose of the Plan	The purposes of the Plan are to: (a) settle and compromise the Affected Claims and effect the distributions to Affected Creditors provided for under the Plan; and (b) effect a full, final and irrevocable release and discharge of certain Claims against the Company's Directors.
Affected Creditors	The Plan provides for a compromise of all Affected Claims.
Unaffected Creditors	The Plan does not compromise, release, discharge, cancel, bar, or otherwise affect any creditors holding the following claims (collectively, the "**Unaffected Claims**"): (a) Claims secured by the CCAA Charges; (b) D&O Indemnity Claims; (c) Claims against FUM US; (d) Post-Filing Ordinary Course Payables Claims; (e) Claims which have been filed and preserved in accordance with the Claims Process Order against Directors that cannot be compromised due to the provisions of Section 5.1(2) of the CCAA; and (f) Claims which have been filed and preserved in accordance with the Claims Process Order that cannot be compromised due to the provisions of Section 19(2) of the CCAA.
Creditors' Meeting	Pursuant to the Creditors' Meeting Order, the Creditors' Meeting has been called for the purpose of having Creditors holding Voting Claims consider and vote on the Plan.
Entitlement to Vote	The only Persons entitled to vote at the Creditors' Meetings shall be Affected Creditors holding Accepted Secured Claims and Accepted Unsecured Claims. Claims against FUM US or Unaffected Claims are not entitled, in such capacity, to attend the Creditors' Meetings or vote on the Plan.
Appointment of Proxyholders and Voting	Any Proxy must be received by the Monitor by no later than 5:00 p.m. (MDT) on the date that is two (2) Business Days prior to the applicable Creditors' Meeting (or any adjournment thereof), provided that the Monitor may waive strict compliance with the time limits imposed for receipt of a proxy if deemed advisable to do so by the Monitor, in consultation with FUM.

Treatment of Affected Claims	Creditors with Accepted Secured Claims will receive the applicable: (a) an initial installment payment funded from the Secured Creditor Cash Fund; and (b) ongoing Secured Pro Rata Installments until their Accepted Secured Claims have been satisfied up to the amount of the Secured Pro Rata Distribution. Creditors with Accepted Unsecured Claims (other than Convenience Class Creditors) will receive: ongoing Unsecured Pro Rata Installments until their Accepted Unsecured Claims have been satisfied up to the amount of the Unsecured Pro Rata Distributions. Creditors with a Convenience Class Claim with receive a payment funded by the Unsecured Creditor Cash Fund equal to the lesser of: (i) $2,500; or (ii) the cash amount of such Accepted Claim, on or shortly after the implementation of the Plan. For certainty, and notwithstanding anything to the contrary herein, (a) no Affected Creditors other than Affected Secured Creditors and Affected Unsecured Creditors shall be permitted to vote on the Plan; and (b) no Creditors of FUM US shall be permitted to vote on the Plan. At the Effective Date the Plan will constitute: (a) a full, final and absolute settlement of all rights of any Persons against FUM and the Directors and Officers in respect of the Affected Claims and Equity Claims; and (b) an absolute release and discharge of all indebtedness, liabilities and obligations of or in respect of the Affected Claims and Equity Claims against FUM and the Directors and Officers and all Liens granted by FUM in respect thereof, including any interest, costs, fees or penalties accruing thereon whether before or after the Filing Date.
Unaffected Claims	Persons with Unaffected Claims will not be entitled to vote at any Creditors' Meeting or receive any distributions under the Plan in respect of the portion of their claim which is an Unaffected Claim.

Releases	At the Effective Date the following parties shall be released from all Claims relating to, among other things, the business and operations of FUM, its property and assets, the Affected Claims, the Plan, the CCAA Proceedings and the Equity Claims: (a) FUM; (b) Directors and Officers of FUM; (c) Legal and financial advisors to FUM ; and (d) The Monitor, and its legal advisors.
Creditor Approval of Plan	The Plan will be approved if: (a) the majority in number of each class of Affected Creditors vote in favour of the Plan; and (b) the total Affected Claims voting in each class of Affected Creditors in favour of the Plan represent at least 66.67% in value of the Affected Claims voting on the Plan (together, the "**Required Majority**").
Court Approval of Plan	If the Plan is approved by the Required Majority, FUM Group will bring an application for an Order sanctioning the Plan pursuant to the CCAA no later than October 1, 2026 (the "**Sanction Order**"), or as soon thereafter as the matter can be heard.

Conditions to Implementation of the Plan	The implementation of the Plan is subject to the satisfaction of the following conditions: (a) the Plan shall have been approved by the Required Majority; (b) the Sanction Order shall have been granted by the Court in a form acceptable to FUM and the Monitor and shall be in full force and effect and not reversed, stayed, varied, modified, or amended; (c) the Sanction Order shall have been recognized by the Chapter 15 Court; (d) the Monitor shall have received from FUM the funds needed to establish and shall have established the Plan Implementation Fund; (e) no injunction or other order shall have been issued to enjoin, restrict or prohibit any of the compromises, arrangements, releases and the transactions; (f) all necessary corporate action and proceedings of FUM shall have been taken to approve the Plan; (g) all agreements, resolutions, documents and other instruments, which are reasonably necessary to be executed and delivered by FUM, in order to implement this Plan or perform FUM's obligations under this Plan or the Sanction Order, shall have been executed and delivered.

Filing of Claims

The amount and classification your Claim shall be determined pursuant to the process provided for under the Claims Process Order.

Creditor's Meeting

The Creditor's Meeting will be held online at **10:00 a.m. MDT on September 18, 2026** via teleconference (MS Teams), in accordance with the Electronic Meeting Protocol.

Parties intending to attend the Creditor's Meeting in person are required to notify the Monitor by email prior to 5:00 p.m. (MDT) on September 15, 2026.

Affected Creditors with Voting Claims shall be entitled to attend and vote at the Creditor's Meeting in person or by proxy.

Creditor Voting

To vote by proxy an Affected Creditor must submit the Affected Creditors Proxy to the Chairperson prior to 5:00 p.m. (MDT) on September 15, 2026 or must deposit the Affected Creditors Proxy with the Chairperson before the beginning of the Creditor's Meeting.

Each Affected Creditor with a Voting Claim shall be entitled to one (1) vote per Voting Claim.

In order to participate in any voting associated with the Plan, any party having a Claim must have filed a Proof of Claim with the Monitor in accordance with the Claims Process Order.

Approval by an Affected Creditor Class

FUM will seek approval of this Plan by the affirmative vote of the Required Majority of the Affected Creditors with Allowed Claims in each class.

Required Majority means the affirmative vote of:

- a majority in number of all voting Creditors holding Accepted Claims; and
- representing not less than 66⅔% in value of the Accepted Claims voting (in person or by proxy) at such Creditors' Meeting.

Monitor's Recommendation

For reasons described in the Monitor's Report, the Monitor is of the view that the Plan, amongst other things, is fair and reasonable and provides the best available return, as the Affected Creditors will receive a greater recovery than under the alternative (formal liquidation proceedings).

The alternative to the Plan is the continuation of the liquidation proceedings of FUM and litigation of the Claims asserted against the Company which could result in unlimited range of possible recoveries to Creditors, none of which are likely to result in a superior recovery than the proposal put forward under the Plan.

A more fulsome analysis and basis for its recommendations are set out in the Monitor's Report.

If you have any questions regarding the claims process or the attached materials, please contact the Monitor at the address above, or contact Gabby Menzies of Alvarez & Marsal Canada Inc. at +1-403-538-4881 or FUM@alvarezandmarsal.com.

Dated the 31st day of August, 2026, in Calgary, Alberta.

Alvarez & Marsal Canada Inc., in its capacity
as Monitor of RDFN FUM Natural Products Ltd.
and RDFN FUM Natural Products Inc.