Clerk's Stamp

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| COURT FILE NUMBER | 2601-03446 |
| COURT | COURT OF KING'S BENCH OF ALBERTA |
| JUDICIAL CENTRE | CALGARY |
| APPLICANTS | IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED<br><br>AND IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF RDFN FUM NATURAL PRODUCTS LTD. AND RDFN FUM NATURAL PRODUCTS INC. |
| DOCUMENT | **SIXTH REPORT OF ALVAREZ & MARSAL CANADA INC. IN ITS CAPACITY AS MONITOR**<br><br>**October 2, 2026** |

JUDICIAL CENTRE OF CALGARY
FILED DIGITALLY
2601-03446
Oct 5, 2026
CLERK OF THE COURT

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

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## INTRODUCTION

1. On February 4, 2026 (the "**Filing Date**"), RDFN FUM Natural Products Ltd. ("**FUM Canada**") and RDFN FUM Natural Products Inc. ("**FUM US**") each filed Notices of Intention to Make a Proposal ("**NOI**" or the "**Filing**") pursuant to subsection 50.4(1) of the *Bankruptcy and Insolvency Act*, RSC 1985, c B-3, as amended (the "**BIA**"). Alvarez & Marsal Canada Inc. ("**A&M**") was appointed to act as Trustee under the Proposal (the "**Proposal Trustee**"). FUM Canada and FUM US are hereinafter collectively referred to as the "**Companies**", "**FUM**" or the "**Applicants**", and those proceedings are referred to as the "**Proposal Proceedings**".

2. On February 17, 2026, upon the application of the Companies (the "**Foreign Representative Application**") and supported by the first affidavit of Mr. Braeden Pauls filed in the Proposal Proceedings, the Court of King's Bench of Alberta (the "**Court**") granted an order (the "**Foreign Representative Order**") authorizing, among other things, FUM Canada to act as foreign representative (the "**Foreign Representative**") of the Proposal Proceedings for the purpose of having the Proposal Proceedings recognized in the United States of America ("**USA**") or any other foreign jurisdiction.

3. On February 18, 2026, FUM Canada, in its capacity as Foreign Representative, applied to the United States Bankruptcy Court for the District of Nevada (the "**US Court**") for, among other things, provisional relief and recognition of the Proposal Proceedings pursuant to Chapter 15 of the *United States Bankruptcy Code* (the "**Chapter 15 Proceedings**"). On February 24, 2026, the US Court granted certain provisional relief in favour of the Companies.

4. On March 2, 2026, the Court of King's Bench of Alberta granted an order continuing the Proposal Proceedings into proceedings under the *Companies' Creditors Arrangement Act*, RSC 1985, c. C-36, as amended (the "**CCAA**", and the proceedings, the "**CCAA Proceedings**"), granting a stay of proceedings ("**Stay of**

**Proceedings**") for an initial ten (10) day period (the "**Initial Stay Period**") and, among other relief, appointing A&M as Monitor of the Companies (the "**Monitor**").

5. On March 12, 2026, the Applicants sought and obtained an amended and restated initial order (the "**ARIO**") which, among other things, extended the Initial Stay Period to May 26, 2026 (the "**Stay Period**") and increased the charge on the assets, property and undertakings of the Companies as security for the fees and costs of the Monitor and its independent legal counsel, as well as the US and Canadian legal counsels to the Companies, from $150,000 to $500,000.

6. On March 24, 2026, upon application of FUM Canada as Foreign Representative, the US Bankruptcy Court granted an order approving, among other things, recognition of the Foreign Proceeding (i.e. these CCAA Proceedings) as a foreign main proceeding and final relief in aid of the Foreign Representative in furtherance of the Foreign Proceeding.

7. On April 23, 2026, the Applicants sought and obtained: (i) an extension of the Stay Period to July 31, 2026; (ii) an order extending the Stay of Proceedings to stay enforcement against any guarantees granted by the Applicants' former, current, or future directors, officers, or employees ("**Guarantor Stay Parties**"); and (iii) an order (the "**Claims Process Order**") approving the Applicants' proposed claims process to determine and prove the claims of creditors asserted against the Applicants (the "**Claims Process**").

8. On July 27, 2026, the Applicants sought and obtained: (i) a further extension of the Stay Period to October 2, 2026; (ii) approval of the actions, activities, and conduct of the Monitor, as set out in the Third Report; (iii) approval of a key employee retention plan (the "**KERP**") and a corresponding KERP charge up to the amount of $100,000 (the "**KERP Charge**"); and (iv) approval of the accounts of the Monitor, Osler, Hoskin & Harcourt LLP's ("**Osler**" or the "**Monitor's Canadian**

**Legal Counsel**"), Munsch Hardt Kopf & Harr, P.C. ("**Munsch Hardt**" or "**Monitor's US Counsel**"), and the Monitor's conflict counsel, Norton Rose Fulbright Canada LLP ("**NRF**" or "**Monitor's Conflict Counsel**").

9. On August 21, 2026, the Applicants sought and obtained, among other things: (i) an order (the "**Creditors' Meeting Order**") accepting the filing of the plan of compromise and arrangement (the "**Plan**") and authorizing the Applicants to conduct a virtual meeting of the Affected Creditors (the "**Creditors' Meeting**"); and (ii) an order (the "**Ancillary Order**") approving the agreement between the Applicants and Clear Finance Technology Corp. ("**Clearco**") (the "**Claim Settlement Agreement**").

10. On September 22, 2026, the Applicants sought and obtained an Order amending the Creditors' Meeting Order to, among other things, authorize the Applicants, in consultation with and with the consent of the Montior, to adjourn and re-schedule the Creditors' Meeting (the "**Amended Creditors' Meeting Order**" and the Creditors' Meeting Order are collectively referred to as the "**Creditor's Meeting Order**").

11. On October 1, 2026, the Applicants sought and obtained an extension of the Stay Period and the stay period for the Guarantor Stay Parties to November 30, 2026.

12. On October 2, 2026, the Applicants filed a notice of application with the Court, returnable October 7, 2026 (the "**October 7 Application**"), seeking an order granting the following relief:

    a) an Order (the "**Sanction Order**") sanctioning the Plan, which was approved by the Requisite Majority of Affected Creditors at the Rescheduled Creditors' Meeting;

    b) an Order (the "**Ancillary Order**"):

i. approving the actions, activities, and conduct of the Monitor, as set out in the Fifth Report and the Sixth Report; and

ii. approving the accounts of the Monitor, the Monitor's Canadian Legal Counsel, the Monitor's U.S. Counsel, and the Monitor's Conflict Counsel in respect of their respective fees and disbursements; and

c) such further and other relief as may be sought by the Applicants, and this Honourable Court may deem appropriate in the CCAA Proceedings.

13. Further information regarding these CCAA Proceedings, including the Initial Order, ARIO, affidavits, the reports of the Monitor and all other materials filed with the Court are available on the Monitor's website at www.alvarezandmarsal.com/FUM (the "**Website**").

14. Capitalized terms not otherwise defined in this Report shall have the meaning ascribed to them in the ARIO, the Prior Reports[1] and the materials filed by the Applicants or any other party in connection with these CCAA Proceedings.

**PURPOSE**

15. This sixth Report of the Monitor (the "**Sixth Report**" or this "**Report**") is to provide this Honourable Court with information in respect of the following:

a) an update on the Claims Process;

b) the results of the vote on the Plan at the Creditors' Meeting;

[1] The First Report of the Proposal Trustee and Proposed Monitor dated February 26, 2026, the First Report of the Monitor dated March 10, 2026, the Second Report of the Monitor dated April 17, 2026, the Third Report of the Monitor dated July 21, 2026, the Fourth Report of the Monitor dated August 21, 2026, and the Fifth Report dated September 23, 2026, are collectively referred to as the "**Prior Reports**".

c) the Monitor's recommendation with respect to the Applicants' application for a Sanction Order;

d) the Monitor's recommendation with respect to the proposed releases contemplated in the Plan;

e) a summary of the professional fees and disbursements of the Monitor and the Monitor's legal counsels; and

f) the Monitor's conclusions and recommendations in respect of the above.

**TERMS OF REFERENCE**

16. In preparing this Report, A&M, in its capacity as the Monitor, has been provided with and has relied upon unaudited financial information and the books and records prepared by the Applicants and has held discussions with the Applicants' management ("**Management**") and their respective counsel and directors (collectively, the "**Information**"). Except as otherwise described in this Report, in respect of the Applicants' cash flow forecast:

a) the Monitor has reviewed the Information for reasonableness, internal consistency and use in the context in which it was provided. However, the Monitor has not audited or otherwise attempted to verify the accuracy or completeness of the Information in a manner that would wholly or partially comply with Canadian Auditing Standards ("**CASs**") pursuant to the Chartered Professional Accountants Canada Handbook (the "**CPA Handbook**") and, accordingly, the Monitor expresses no opinion or other form of assurance contemplated under CASs in respect of the Information; and

b) some of the information referred to in this Report consists of forecasts and projections. An examination or review of the financial forecasts and projections, as outlined in the CPA Handbook, has not been performed.

17. Future-oriented financial information referred to in this Report was prepared based on the Applicants' estimates and assumptions. Readers are cautioned that since projections are based upon assumptions about future events and conditions that are not ascertainable, the actual results will vary from the projections, even if the assumptions materialize, and the variations could be significant.

18. Unless otherwise stated, all monetary amounts contained in this Report are expressed in Canadian dollars.

## UPDATE ON THE CLAIMS PROCESS[2]

19. On April 23, 2026, this Honourable Court granted the Claims Process Order pursuant to which a Claims Process was approved and the deadline for Claimants to file a claim was established as June 15, 2026 (the "**Claims Bar Date**"). Following the Claims Bar Date, and in consultation with the Company and the Claimants, the Monitor has continued to: (i) review and accept Proofs of Claims as appropriate and (ii) issue Notices of Revision or Disallowance ("**NORDs**") as required. A summary of the status of the Claims as of the date of this Report is set out below:

[2] Terms not defined in this section have the meaning ascribed to them in the Claims Process Order

**RDFN FUM Natural Products Ltd. and RDFN FUM Natural Products Inc.**
**Summary of Claims**
*$CAD 000's*

| | Accepted[1] | | Under Review[2] | | Disallowed[3] | |
|---|---|---|---|---|---|---|
| | **Claims** | **Amount** | **Claims** | **Amount** | **Claims** | **Amount** |
| Unsecured Claims | 40 | 6,697 | 1 | - | 1 | 201 |
| Late Unsecured Claims[4] | 5 | 181 | - | - | 1 | 92 |
| Contingent Unsecured Claims | 3 | 936 | - | - | - | - |
| Secured Claims | 2 | 1,515 | - | - | - | - |
| Late Secured Claims[4] | - | - | - | - | 1 | 803 |
| **Total** | **50** | **9,330** | **1** | **-** | **3** | **1,097** |

(1) The claims have either been accepted by the Monitor as submitted, or a NORD has been issued and has not been disputed by the Claimant.
(2) The Whelan Claim remains under review.
(3) The claims were disallowed in their entirety, and the Claimant did not dispute the disallowance.
(4) The disallowed late unsecured claim and late secured claim relate to a single Proof of Claim filed by the Claimant.

## Summary of Proofs of Claims Received

20. As at the date of this Report, the Monitor has received 53 Proofs of Claims, of which: (i) 50 Proofs of Claims totalling $9.3 million have been accepted (the "**Accepted POCs**"); (ii) 1 Proof of Claim with no monetary value remains under review; and (iii) 2 Proofs of Claim totalling $1.1 million have been disallowed.

### *Accepted POCs*

21. The Accepted POCs are comprised of the following:

    a) 40 unsecured claims totalling $6.7 million;

    b) five unsecured claims filed after the Claims Bar Date totalling $181,000 (the "**Late Unsecured Claims**"). The Monitor, in consultation with the Company, admitted the Late Unsecured Claims for review and has accepted them;

c) three contingent unsecured claims totalling $936,000 (the "**Contingent Unsecured Claims**"). The Contingent Unsecured Claims are comprised of Claims from the Personal Guarantors[3] for the loan from the Business Development Bank of Canada, of which the Monitor has accepted a Claim totalling $312,127 for each guarantor. The Contingent Unsecured Claims are conditional on: (i) the amount that BDC recovers from the Companies; and (ii) the amount that the Personal Guarantors are called upon to pay; and

d) two secured claims totalling $1.5 million from Wayflyer Financial DAC and Clearco. On August 28, 2026, the Court granted the Ancillary Order approving the Claim Settlement Agreement between FUM and Clearco, pursuant to which it was agreed that the Clearco Claim constitutes a secured claim against each of FUM Canada and FUM US for USD $679,038 plus USD $25,000 for reasonable legal fees, in accordance with the Claims Process and for the purposes of the classification of creditors in respect of the Plan.

***Under Review POCs***

22. There is one claim that remains under review, being a property claim from Mr. Janai Whelan ("**Mr. Whelan**"), which has no value ascribed to it, but asserts an interest in FUM's intellectual property (the "**Whelan Claim**"). At the time of the Fourth Report of the Monitor dated August 21, 2026 (the "**Fourth Report**"), the Monitor had issued a NORD in respect of the Whelan Claim (the "**Whelan NORD**") on August 12, 2026 and Mr. Whelan had submitted a Notice of Dispute on August 19, 2026.

[3] The Personal Guarantors are Daniel Odgen, Braeden Pauls, and Josiah Pauls.

23. Subsequent to the Fourth Report, with the Monitor's consent to an extension of the deadline under the Claims Process for the filing of an application with the Court, Mr. Whelan filed an application with the Court on September 8, 2026, seeking to set aside the Whelan NORD. The hearing date was to be scheduled on a date mutually agreeable to the Monitor, FUM, and Mr. Whelan (the "**Disallowance Application**").

24. Notwithstanding the issuance of the Whelan NORD, the Monitor encouraged FUM and Mr. Whelan to attempt to negotiate a consensual resolution of the Whelan Claim in order to avoid the cost, delay, and uncertainty associated with litigating the Disallowance Application, and to provide certainty with respect to the classification of creditors in advance of the proposed Creditors' Meeting. The Monitor understands that FUM and Mr. Whelan have resolved the outstanding issues associated with Disallowance Application and Mr. Whelan has agreed to withdraw the Disallowance Application on a without costs basis.

***Disallowed POCs***

25. There are two Proofs of Claim, totalling approximately $1.1 million, that were disallowed in their entirety. The respective Claimants did not deliver a Notice of Dispute to the Monitor within seven calendar days of receiving the applicable NORD, as required pursuant to the Claims Process Order.

26. The Monitor considers the Claims Process to be substantially concluded. No claims have been submitted by the Crown, and the Monitor does not anticipate that any Crown claims will be submitted. Accordingly, the Monitor does not anticipate any issues arising under sections 6(3) or 6(4) of the CCAA or that any further reporting to the Court in respect of the Claims Process will be required.

## CREDITORS' MEETING RESULTS[4]

27. The Rescheduled Creditors' Meeting, which was scheduled for September 25, 2026 at 3:00 p.m. MDT, was subsequently adjourned to September 28, 2026 at 9:00 a.m. MDT. The Creditors' Meeting was held on September 28, 2026 at 9:00 a.m. MDT (the "**September 28th Creditors' Meeting**"). During the September 28th Creditors' Meeting, the meeting was further adjourned to September 30, 2026 at 3:00 p.m. MDT. The Creditors' Meeting was held on September 30, 2026 at 3:00 p.m. MDT (the "**September 30th Creditors' Meeting**"). During the September 30th Creditors' Meeting, the meeting was further adjourned to October 1, 2026 at 3:00 p.m. MDT. The Creditors' Meeting was held on October 1, 2026 at 3:00 p.m. MDT (the "**October 1st Creditors' Meeting**"). During the October 1st Creditors' Meeting, the meeting was further adjourned to October 2, 2026 at 10:00 a.m. MDT. The Creditors' Meeting held on October 2, 2026 at 10:00 a.m. MDT was adjourned for one hour to October 2, 2026 at 11:00 a.m. MDT (the "**October 2nd Creditors' Meeting**"). Notice of the adjournment was also provided to the Affected Creditors who did not attend the October 1st Creditors' Meeting, in accordance with the Creditors' Meeting Order. A copy of the minutes of the September 28th Creditors' Meeting is attached to this Report as Appendix "**A**". A copy of the minutes of the September 30th Creditors' Meeting is attached to this Report as Appendix "**B**". A copy of the minutes of the October 1st Creditors' Meeting is attached to this Report as Appendix "**C**". A copy of the minutes of the October 2nd Creditors' Meeting is attached to this Report as Appendix "**D**"

28. The Creditors' Meeting was duly convened and completed on October 2, 2026 at 11:21 a.m. MDT, at which meeting voting on the Plan was conducted in full. The

[4] Terms not defined in this section have the meaning ascribed to them in the Creditors' Meeting Order and the Plan.

Creditors' Meeting was properly constituted, and the voting carried out, in accordance with the Creditors' Meeting Order.

29. Approval of the Plan required the affirmative vote by the Affected Secured Creditors and the Affected Unsecured Creditors representing a majority in number (>50%) and at least two-thirds in value of the Allowed Affected Claims of Affected Creditors who are entitled to vote at the Creditors' Meeting in accordance with the Creditors' Meeting Order and who were present and voting in person or by proxy at the Creditors' Meeting (the "**Required Majority**").

30. The results of the voting conducted at the Creditors' Meeting are summarized in the table below:

**RDFN FUM Natural Products Ltd.**
**Summary of Creditors' Meeting Vote**
*$CAD*

| Affected Secured Creditors | Votes For | Votes For ($) | Votes Against | Votes Against ($) |
|---|---|---|---|---|
| Secured Affected Creditors | 2 | 1,515,411 | - | - |
| **Total** | **2** | **1,515,411** | **-** | **-** |
| ***Percentage of Voting Claims*** | ***100%*** | ***100%*** | ***0%*** | ***0%*** |
| **Affected Unsecured Creditors** | **Votes For** | **Votes For ($)** | **Votes Against** | **Votes Against ($)** |
| Deemed Convenience Class Creditor(1) | 12 | 14,250 | - | - |
| Elected Convenience Class Creditor(2) | 6 | 245,685 | - | - |
| Unsecured Affected Creditors | 4 | 4,401,301 | - | - |
| **Total** | **22** | **4,661,236** | **-** | **-** |
| ***Percentage of Voting Claims*** | ***100%*** | ***100%*** | ***0%*** | ***0%*** |
| **Creditors Holding Disputed Claims** | **Votes For** | **Votes For ($)** | **Votes Against** | **Votes Against ($)** |
| Creditors Holding Disputed Claims(3) | 1 | - | - | - |
| **Total** | **1** | **-** | **-** | **-** |

(1) Deemed Convenience Class Creditors are Unsecured Affected Creditors with claims of $2,500 or less. As set out in the Plan, these creditors are deemed to vote "FOR" the Plan.
(2) Elected Convenience Class Creditors are Creditors with Accepted Unsecured Claims greater than $2,500 who have made a valid Convenience Class Distribution Election. As set out in the Plan, these creditors are deemed to vote "FOR" the Plan.
(3) Mr. Whelan has delivered a Notice of Dispute pursuant to the Claims Process Order which has not been allowed or accepted for voting and/or distribution purposes, or which has not been barred, determined, or finally disallowed pursuant to the Claims Process Order. The vote cast in respect of the Disputed Claim shall not be counted for any purpose unless, until and only to the extent that such Disputed Claim is finally determined to be an Accepted Claim.

31. Based on the above summarized voting result, the Plan was approved by the Required Majority as described in the October 2nd Creditors' Meeting Minutes.

Attached as Appendix "**E**" to this Report is the scrutineer's report outlining the detailed voting results.

**SANCTION ORDER**

32. The Applicants are seeking the Sanction Order, which will enable the Companies to take all necessary steps to implement the Plan, as outlined in the Plan and the Monitor's Fourth Report.

33. The Monitor considered the following with respect to the Company's application for the proposed Sanction Order:

    a) to the Monitor's knowledge, the Companies have complied with the CCAA, and all the Orders made within the CCAA Proceedings;

    b) the Plan was approved by the Required Majority at the Creditors' Meeting;

    c) as noted in the Monitor's Fourth Report, the Monitor supports the approval of the Plan;

    d) the Monitor has concluded that the Plan is fair and reasonable as between the Applicants and the Affected Creditors; and

    e) the Plan provides a better recovery than either a bankruptcy or liquidation scenario and is the best outcome available to the Companies, the Affected Creditors and the stakeholders generally.

34. Based on the foregoing and the Plan being approved by the Required Majority, the Monitor recommends that the Court grant the proposed Sanction Order.

## PROPOSED RELEASES IN THE PLAN[5]

### Overview of Proposed Releases

35. The Plan contains proposed releases in favour of:

a) FUM Canada and its affiliates, representatives, employees or agents;

b) the Directors, the Officers and any current or former alleged fiduciary of FUM Canada;

c) legal and financial advisors to FUM Canada and their respective partners, representatives, employees or agents; and

d) the Monitor and its current and former legal counsel, representatives, directors, officers, affiliates, member companies, related companies, administrators, employees, and agents.

(collectively, the persons referred to above being the "**Release Parties**", and individually, a "**Released Party**")

36. The releases are tied to claims that are to be compromised pursuant to the Plan and cover matters in whole or in part based on any act or omission, transaction, dealing or other occurrence existing or taking place on or prior to the Effective Time relating to, or otherwise in connection with (i) the business and operations of FUM Canada; (ii) the property and assets of FUM Canada; (iii) the Affected Claims, the Plan or the CCAA Proceedings; (iv) a contract that has been restructured, terminated, repudiated, disclaimed or resiliated prior to the Disclaimer Deadline in accordance with the CCAA, (v) any Restructuring Transaction in respect of which the Released Parties had any role, whether in their capacity as officers, managers

[5] Terms not defined in this section have the meaning ascribed to them in the Creditors' Meeting Order and the Plan.

or directors of any Released Party, or in any other capacity; (vi) liabilities of the directors, managers and officers of any Released Party and any alleged fiduciary or other duty; and (vii) any Claim that has been barred or extinguished by the Claims Process Order (collectively, the "**Released Claims**").

**Monitor's Views on the Appropriateness of the Proposed Releases**

37. The Monitor considered the following five guidelines in concluding that the proposed Plan releases are appropriate in the circumstances:

a) whether the Released Claims are rationally connected to the purpose of the Plan;

b) whether the Plan can succeed without the releases;

c) whether the Released Parties contributed to the Plan;

d) whether the releases benefit the debtors as well as the creditors generally;

e) whether the creditors voting on the Plan have knowledge of the nature and the effect of the releases; and

f) whether the releases are fair, reasonable, and not overly-broad.

38. The Monitor is of the view proposed releases should be approved by this Honourable Court on the basis that:

a) they are rationally connected to the purpose of the Plan;

b) approval of the Plan by the Affected Creditors and this Honourable Court, which includes the releases, is a condition precedent to the implementation of the Plan;

c) the Released Parties have made important critical contributions to the development and implementation of the Applicants' restructuring and the Plan, and the services, expertise and financial contribution of the Released Parties were and are necessary for the ultimate success of the Plan;

d) the restructuring of the Applicants and the Plan which will advance, preserve and protect the business operations of the Applicants and provide a recovery to stakeholders that would not otherwise be available to them;

e) the releases ensure that all stakeholders in these CCAA Proceedings have certainty and finality about their liabilities at the conclusion of the Applicants' successful restructuring; and

f) the release provisions have been fully disclosed to the Affected Creditors in the Plan and as of the date of this Report, no party has raised any concern regarding the proposed releases.

**APPROVAL OF PROFESSIONAL FEES AND EXPENSES**

39. The Monitor, along with the Monitor's Canadian Counsel, the Monitor's US Counsel and the Monitor's Conflict Counsel have rendered their invoices for their respective fees and disbursements for services in connection with these CCAA Proceedings through to August 31, 2026 (the "**Invoices**"). This Honourable Court previously approved the fees and disbursements of the Monitor, the Monitor's Canadian Counsel and the Monitor's Conflict Counsel as outlined in the Second Report.

40. The Applicants seek from this Honourable Court approval of the professional fees and disbursements of (i) the Monitor for the period from July 5 to August 29, 2026 (the "**Monitor's Taxation Period**"), (ii) Osler for the period from July 1 to August

31, 2026 ("**Osler's Taxation Period**"), (iii) NRF for the period from July 1 to August 31, 2026 ("**NRF's Taxation Period**"), and (iv) Munsch Hardt for the period from June 1 to June 30, 2026 ("**Munsch Hardt's Taxation Period**").

41. The fees and disbursements of the Monitor during the Monitor's Taxation Period total $131,562 (exclusive of GST), a summary of which is presented below:

**RDFN FUM Natural Products Ltd. and RDFN FUM Natural Products Inc.**
**Summary of the Monitor's Statement of Accounts**
**July 5, 2026 to August 29, 2026**

**Alvarez & Marsal Canada Inc.**

| Inv. No. | Period | Fees | Disbursements | Sub-Total | GST | Total |
|---|---|---|---|---|---|---|
| CCAA Invoice #5 | July 5, 2026 - August 1, 2026 | $ 58,749 | $ - | $ 58,749 | $2,937 | $ 61,686 |
| CCAA Invoice #6 | August 2, 2026 - August 29, 2026 | 72,364 | 450 | 72,814 | 3,641 | 76,454 |
| | **Total** | **$131,112** | **$ 450** | **$131,562** | **$6,578** | **$138,140** |

42. The fees and disbursements of Osler during Osler's Taxation Period total $59,071 (exclusive of GST), a summary of which is presented below:

**RDFN FUM Natural Products Ltd. and RDFN FUM Natural Products Inc.**
**Summary of the Monitor's Counsel's Statement of Accounts**
**July 1, 2026 to August 31, 2026**

**Osler, Hoskin & Harcourt LLP**

| Inv. No. | Period | Fees | Disbursements | Sub-Total | GST | Total |
|---|---|---|---|---|---|---|
| 13199526 | July 1, 2026 - July 31, 2026 | $ 15,996 | $ - | $ 15,996 | $ 800 | $ 16,796 |
| 13209787 | August 1, 2026 - August 31, 2026 | 43,024 | 51 | 43,075 | 2,153 | 45,228 |
| | **Total** | **$ 59,020** | **$ 51** | **$ 59,071** | **$2,953** | **$ 62,024** |

43. The fees and disbursements of NRF during NRF's Taxation Period total $35,426 (exclusive of GST), a summary of which is presented below:

**RDFN FUM Natural Products Ltd. and RDFN FUM Natural Products Inc.**
**Summary of the Monitor's Conflict Counsel's Statement of Accounts**
**July 1, 2026 to August 31, 2026**

**Norton Rose Fulbright Canada LLP**

| Inv. No. | Period | Fees | Disbursements | Sub-Total | GST | Total |
|---|---|---|---|---|---|---|
| 9090893378 | July 1, 2026 - July 31, 2026 | $ 16,355 | $ 25 | $ 16,380 | $ 819 | $ 17,199 |
| 9090904744 | August 1, 2026 - August 31, 2026 | 19,015 | 31 | 19,046 | 952 | 19,998 |
| | **Total** | **$ 35,370** | **$ 56** | **$ 35,426** | **$1,771** | **$ 37,197** |

44. The fees and disbursements of Munsch Hardt during Munsch Hardt's Taxation Period Taxation Period total USD $700 (exclusive of GST), a summary of which is presented below:

**RDFN FUM Natural Products Ltd. and RDFN FUM Natural Products Inc.**
**Summary of the Monitor's US Counsel's Statement of Accounts**
**June 1, 2026 to June 30, 2026**

**Munsch Hardt Kopf & Harr, P.C.**

| Inv. No. | Period | Fees | Disbursements | Total |
|---|---|---|---|---|
| 10596024 | June 1, 2026 - June 30, 2026 | $ 700 | $ - | $ 700 |
| | **Total** | **$ 700** | **$ -** | **$ 700** |

45. The Invoices of the Monitor, the Monitor's Canadian Counsel, the Monitor's US Counsel and the Monitor's Conflict Counsel outline the date of the work completed, the description of the work, the length of time taken to complete the work and the name and role of the individual who completed the work. If required, copies of the Invoices can be made available to the Court upon request.

46. The Monitor respectfully submits that its professional fees and disbursements and those of the Monitor's Canadian Counsel, the Monitor's US Counsel and Monitor's Conflict Counsel are fair and reasonable in the circumstances, given the unique circumstances of the Applicants and the cross-border considerations and related complexities resulting in the work performed by the Monitor and the aforementioned legal counsel in connection with these CCAA Proceedings.

## CONCLUSIONS AND RECOMMENDATIONS

47. Based on the current information that has been made available to the Monitor by the Applicants, the Monitor is of the opinion that the relief sought by the Applicants is appropriate and respectfully recommends that this Honourable Court approve the following:

a) the Sanction Order; and

b) the Ancillary Order.

All of which is respectfully submitted this 2nd day of October, 2026.

**ALVAREZ & MARSAL CANADA INC.,**
**in its capacity as Monitor of the Companies**
**and not in its personal or corporate capacity**



Orest Konowalchuk, CPA, CA, CIRP, LIT
Senior Vice President

**APPENDIX "A"**

**SEPTEMBER 28th CREDITORS' MEETING MINUTES**

# MINUTES OF THE CREDITORS' MEETING
## IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF RDFN FUM NATURAL PRODUCTS LTD. ("FUM CANADA")

**Monitor:** Alvarez & Marsal Canada Inc. | **Chair:** Orest Konowalchuk | **Secretary:** Gabby Menzies
**Date of Meeting:** September 28, 2026 | **Time of Meeting:** 9:00 a.m. MDT | **Location:** Teleconference on Microsoft Teams

### 1. INTRODUCTIONS

Mr. Orest Konowalchuk introduced himself as the Chair of the Creditors' Meeting and then introduced Ms. Gabby Menzies of Alvarez & Marsal Canada Inc. ("**A&M**"), who would serve as secretary, minute-taker, and scrutineer for the purposes of calculating the vote.

### 2. ATTENDANCE

☑ See attached Attendance List.

### 3. QUORUM AND CONSTITUTION OF THE MEETING

Mr. Orest Konowalchuk explained that pursuant to the Creditors' Meeting Order, one Affected Creditor with a Voting Claim for each class, present in person (by electronic means) or by proxy, constitutes a quorum.

Mr. Orest Konowalchuk examined the Attendance List and the Proxies, and the meeting was duly convened.

☑ There was a legally constituted quorum.

### 4. MEETING CALLED TO ORDER

Mr. Orest Konowalchuk called the meeting to order at 9:00 a.m. MDT pursuant to the Creditors' Meeting Order.

Mr. Orest Konowalchuk stated that the Creditors' Meeting would be further adjourned to **September 30, 2026 at 3:00 p.m. (MDT)** to allow FUM Canada to conclude settlement discussions with certain key stakeholders.

Mr. Orest Konowalchuk adjourn the Meeting.

**THE MEETING WAS ADJOURNED AT 9:08 AM Mountain Standard Time.**



Orest Konowalchuk, LIT
Senior Vice President
Alvarez & Marsal Canada Inc.
Chair of the Meeting



Gabby Menzies
Manager
Alvarez & Marsal Canada Inc.
Secretary

**IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF RDFN FUM NATURAL PRODUCTS LTD. ("FUM CANADA")**

**VIRTUAL MEETING**

**Meeting Attendance**

**SEPTEMBER 28th at 9:00 AM MST.**

| NAME | PROXY | REPRESENTING | TYPE OF CLAIM | AMOUNT OF CLAIM ($CAD) | VOTE (F/A) |
|---|---|---|---|---|---|
| Orest Konowalchuk (A&M – Chair) | N/A | N/A | N/A | N/A | N/A |
| Gabby Menzies (A&M Secretary) | N/A | N/A | N/A | N/A | N/A |
| David Williams (A&M) | N/A | N/A | N/A | N/A | N/A |
| Marianna Lee (A&M) | N/A | N/A | N/A | N/A | N/A |
| Randal Van de Mosselaer (Osler, Hoskin & Harcourt LLP) | N/A | N/A | N/A | N/A | N/A |
| Chris Nyberg (MLT Aikins LLP) | N/A | N/A | N/A | N/A | N/A |
| Sam Gabor - Gowling WLG (Canada) LLP | Yes | BFL Metal Products Co., Ltd. | Affected Unsecured Claim | $3,148,240.00 | N/A |
| A&M | Yes | Best Creation Technology | Affected Unsecured Claim | $978,004.92 | N/A |
| A&M | Yes | Janai Whelan | Disputed Claim | $0.00 | N/A |
| A&M | Yes | Simkins LLP | Affected Unsecured Claim | $48,170.31 | N/A |
| A&M | Yes | ThoughtLeaders, LTD | Affected Unsecured Claim | $226,885.44 | N/A |
| A&M | Yes | Wayflyer Limited | Affected Secured Claim | $551,723.72 | N/A |
| Nader Dabbo | Yes | CFT Clear Finance Technology Corp.) | Affected Secured Claim | $963,687.78 | N/A |
| Gina Amandola | No | Adopter Media, LLC | Affected Unsecured Claim | $109,004.46 | N/A |
| Anton Woods | No | Flexport International, LLC | Affected Unsecured Claim | $207,962.63 | N/A |

| | | | | | |
|---|---|---|---|---|---|
| **Ejaye Haley** | **No** | **KLDiscovery Ontrack, LLC** | **Affected Unsecured Claim** | **$27,347.64** | **N/A** |

**APPENDIX "B"**

**SEPTEMBER 30th CREDITORS' MEETING MINUTES**

# MINUTES OF THE CREDITORS' MEETING

## IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF RDFN FUM NATURAL PRODUCTS LTD. ("FUM CANADA")

**Monitor:** Alvarez & Marsal Canada Inc. | **Chair:** Orest Konowalchuk | **Secretary:** Gabby Menzies
**Date of Meeting:** September 30, 2026 | **Time of Meeting:** 3:00 p.m. MDT | **Location:** Teleconference on Microsoft Teams

### 1. INTRODUCTIONS

Mr. Orest Konowalchuk introduced himself as the Chair of the Creditors' Meeting and then introduced Ms. Gabby Menzies of Alvarez & Marsal Canada Inc. ("**A&M**"), who would serve as secretary, minute-taker, and scrutineer for the purposes of calculating the vote.

### 2. ATTENDANCE

☑ See attached Attendance List.

### 3. QUORUM AND CONSTITUTION OF THE MEETING

Mr. Orest Konowalchuk explained that pursuant to the Creditors' Meeting Order, one Affected Creditor with a Voting Claim for each class, present in person (by electronic means) or by proxy, constitutes a quorum.

Mr. Orest Konowalchuk examined the Attendance List and the Proxies, and the meeting was duly convened.

☑ There was a legally constituted quorum.

### 4. MEETING CALLED TO ORDER

Mr. Orest Konowalchuk called the meeting to order at 3:00 p.m. MDT pursuant to the Creditors' Meeting Order.

Mr. Orest Konowalchuk stated that the Creditors' Meeting would be further adjourned to **October 1, 2026 at 3:00 p.m. (MDT)** to allow FUM Canada to conclude settlement discussions with certain key stakeholders.

Mr. Orest Konowalchuk adjourn the Meeting.

**THE MEETING WAS ADJOURNED AT 3:10 PM Mountain Standard Time.**



Orest Konowalchuk, LIT
Senior Vice President
Alvarez & Marsal Canada Inc.
Chair of the Meeting



Gabby Menzies
Manager
Alvarez & Marsal Canada Inc.
Secretary

**IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF RDFN FUM NATURAL PRODUCTS LTD. ("FUM CANADA")**

**VIRTUAL MEETING**

**Meeting Attendance**

**SEPTEMBER 30th at 3:00 PM MST.**

| NAME | PROXY | REPRESENTING | TYPE OF CLAIM | AMOUNT OF CLAIM ($CAD) | VOTE (F/A) |
|---|---|---|---|---|---|
| Orest Konowalchuk (A&M – Chair) | N/A | N/A | N/A | N/A | N/A |
| Gabby Menzies (A&M Secretary) | N/A | N/A | N/A | N/A | N/A |
| Marianna Lee (A&M) | N/A | N/A | N/A | N/A | N/A |
| Randal Van de Mosselaer (Osler, Hoskin & Harcourt LLP) | N/A | N/A | N/A | N/A | N/A |
| Ryan Zahara (MLT Aikins LLP) | N/A | N/A | N/A | N/A | N/A |
| Chris Nyberg (MLT Aikins LLP) | N/A | N/A | N/A | N/A | N/A |
| Sam Gabor - Gowling WLG (Canada) LLP | Yes | BFL Metal Products Co., Ltd. | Affected Unsecured Claim | $3,148,240.00 | N/A |
| A&M | Yes | Best Creation Technology | Affected Unsecured Claim | $978,004.92 | N/A |
| A&M | Yes | Janai Whelan | Disputed Claim | $0.00 | N/A |
| A&M | Yes | Simkins LLP | Affected Unsecured Claim | $48,170.31 | N/A |
| A&M | Yes | ThoughtLeaders, LTD | Affected Unsecured Claim | $226,885.44 | N/A |
| A&M | Yes | Wayflyer Limited | Affected Secured Claim | $551,723.72 | N/A |
| A&M | Yes | CFT Clear Finance Technology Corp.) | Affected Secured Claim | $963,687.78 | N/A |
| Gina Amandola | No | Adopter Media, LLC | Affected Unsecured Claim | $109,004.46 | N/A |
| Anton Woods | No | Flexport International, LLC | Affected Unsecured Claim | $207,962.63 | N/A |

| | | | | | |
|---|---|---|---|---|---|
| **Ejaye Haley** | **No** | **KLDiscovery Ontrack, LLC** | **Affected Unsecured Claim** | **$27,347.64** | **N/A** |

**APPENDIX "C"**

**OCTOBER 1st CREDITORS' MEETING MINUTES**

# MINUTES OF THE CREDITORS' MEETING

## IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF RDFN FUM NATURAL PRODUCTS LTD. ("FUM CANADA")

**Monitor:** Alvarez & Marsal Canada Inc. | **Chair:** Marianna Lee | **Secretary:** Gabby Menzies
**Date of Meeting:** October 1, 2026 | **Time of Meeting:** 3:00 p.m. MDT | **Location:** Teleconference on Microsoft Teams

### 1. INTRODUCTIONS

Mrs. Marianna Lee introduced herself as the Chair of the Creditors' Meeting and then introduced Ms. Gabby Menzies of Alvarez & Marsal Canada Inc. ("**A&M**"), who would serve as secretary, minute-taker, and scrutineer for the purposes of calculating the vote.

### 2. ATTENDANCE

☑ See attached Attendance List.

### 3. QUORUM AND CONSTITUTION OF THE MEETING

Mrs. Marianna Lee explained that pursuant to the Creditors' Meeting Order, one Affected Creditor with a Voting Claim for each class, present in person (by electronic means) or by proxy, constitutes a quorum.

Mrs. Marianna Lee examined the Attendance List and the Proxies, and the meeting was duly convened.

☑ There was a legally constituted quorum.

### 4. MEETING CALLED TO ORDER

Mrs. Marianna Lee called the meeting to order at 3:00 p.m. MDT pursuant to the Creditors' Meeting Order.

Mrs. Marianna Lee stated that the Creditors' Meeting would be further adjourned to **October 2, 2026 at 10:00 a.m. (MDT)** to allow FUM Canada to conclude settlement discussions with certain key stakeholders.

Mrs. Marianna Lee adjourned the Meeting.

**THE MEETING WAS ADJOURNED AT 3:05 PM Mountain Standard Time.**

Marianna Lee, CIRP
Director
Alvarez & Marsal Canada Inc.
Chair of the Meeting

Gabby Menzies
Manager
Alvarez & Marsal Canada Inc.
Secretary

**IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF RDFN FUM NATURAL PRODUCTS LTD. ("FUM CANADA")**

**VIRTUAL MEETING**

**Meeting Attendance**

**OCTOBER 1st at 3:00 PM MST.**

| NAME | PROXY | REPRESENTING | TYPE OF CLAIM | AMOUNT OF CLAIM ($CAD) | VOTE (F/A) |
|---|---|---|---|---|---|
| Marianna Lee (A&M – Chair) | N/A | N/A | N/A | N/A | N/A |
| Gabby Menzies (A&M Secretary) | N/A | N/A | N/A | N/A | N/A |
| Randal Van de Mosselaer (Osler, Hoskin & Harcourt LLP) | N/A | N/A | N/A | N/A | N/A |
| Ryan Zahara (MLT Aikins LLP) | N/A | N/A | N/A | N/A | N/A |
| Sam Gabor - Gowling WLG (Canada) LLP | Yes | BFL Metal Products Co., Ltd. | Affected Unsecured Claim | $3,148,240.00 | N/A |
| A&M | Yes | Best Creation Technology | Affected Unsecured Claim | $978,004.92 | N/A |
| A&M | Yes | Janai Whelan | Disputed Claim | $0.00 | N/A |
| A&M | Yes | Simkins LLP | Affected Unsecured Claim | $48,170.31 | N/A |
| A&M | Yes | ThoughtLeaders, LTD | Affected Unsecured Claim | $226,885.44 | N/A |
| A&M | Yes | Wayflyer Limited | Affected Secured Claim | $551,723.72 | N/A |
| A&M | Yes | CFT Clear Finance Technology Corp.) | Affected Secured Claim | $963,687.78 | N/A |
| Gina Amandola | No | Adopter Media, LLC | Affected Unsecured Claim | $109,004.46 | N/A |
| Anton Woods | No | Flexport International, LLC | Affected Unsecured Claim | $207,962.63 | N/A |
| Ejaye Haley | No | KLDiscovery Ontrack, LLC | Affected Unsecured Claim | $27,347.64 | N/A |

**APPENDIX "D"**

**OCTOBER 2nd CREDITORS' MEETING MINUTES**

# MINUTES OF THE CREDITORS' MEETING

## IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF RDFN FUM NATURAL PRODUCTS LTD. ("FUM CANADA")

**Monitor:** Alvarez & Marsal Canada Inc. | **Chair:** Orest Konowalchuk | **Secretary:** Gabby Menzies
**Date of Meeting:** October 2, 2026 | **Time of Meeting:** 11:00 a.m. MDT | **Location:** Teleconference on Microsoft Teams

### 1. INTRODUCTIONS

Mr. Orest Konowalchuk introduced himself as the Chair of the Creditors' Meeting and then introduced Ms. Gabby Menzies of Alvarez & Marsal Canada Inc. ("**A&M**"), who would serve as secretary, minute-taker, and scrutineer for the purposes of calculating the vote.

### 2. ATTENDANCE

☑ See attached Attendance List.

### 3. QUORUM AND CONSTITUTION OF THE MEETING

Mr. Orest Konowalchuk explained that pursuant to the Creditors' Meeting Order, one Affected Creditor with a Voting Claim for each class, present in person (by electronic means) or by proxy, constitutes a quorum.

Mr. Orest Konowalchuk examined the Attendance List and the Proxies, and the meeting was duly convened.

☑ There was a legally constituted quorum.

### 4. MEETING CALLED TO ORDER

Mr. Orest Konowalchuk called the meeting to order at 11:00 a.m. MDT pursuant to the Creditors' Meeting Order.

Mr. Orest Konowalchuk stated that the purpose of the meeting was to vote on the Plan that was put forward by FUM Canada to Creditors.

### 5. SUMMARY OF THE PLAN

Mr. Orest Konowalchuk provided a summary explanation of the Plan from the point of view of the Monitor.

Following his remarks, Mr. Orest Konowalchuk opened the meeting to any questions regarding the Monitor's Report to Creditors on the Plan or the Plan itself.

There were no questions.

Following this, Mr. Orest Konowalchuk finalized the delivery of the Monitor's Report to Creditors on the Plan.

## 5. CREDITORS' VOTE ON THE PLAN

Mr. Orest Konowalchuk explained that for the vote, there are two classes of Affected Creditors: (i) Affected Secured Creditors; and (ii) Affected Unsecured Creditors.

Mr. Orest Konowalchuk explained that for the Affected Secured Creditors vote, the Monitor received 2 votes via proxy totaling $1,515,411 in favour of the Plan, representing 100% in number and 100% in value of the proxies submitted.

Mr. Orest Konowalchuk explained that for the Affected Unsecured Creditors vote, the Monitor received 3 votes via proxy totaling $1,253,061 in favour of the Plan, representing 100% in number and 100% in value of the proxies submitted. Additionally, there were 12 deemed Convenience Class Creditors totaling $14,250 in value and 6 elected Convenience Class Creditors totaling $245,685 in value who were deemed to vote in favor of the Plan.

Furthermore, Mr. Orest Konowalchuk explained that the Monitor received 1 vote via proxy with no monetary value in respect of a Disputed Claim voting in favor of the Plan, which would not affect the outcome of the vote on the Plan.

Mr. Orest Konowalchuk opened the floor to allow creditors that have not previously submitted a vote to cast their vote in person. One Affected Unsecured Creditor voted, by proxy, in favor of the Plan, representing 100% in number and 100% in value of the votes cast in person.

Mr. Orest Konowalchuk explained that for the Plan to be approved by the Affected Secured Creditors and the Affected Unsecured Creditors, a Required Majority must be achieved in each class, representing a majority in number (>50%) and at least two-thirds in value of the Allowed Affected Claims of Affected Creditors who are entitled to vote at the Meeting and who are present and voting either by proxy or in person.

Mr. Orest Konowalchuk reviewed the Report of the Scrutineer on Voting and explained that based on the proxies received in advance of the meeting and the votes cast at the meeting, the Affected Secured Creditors voted in favour of the Plan by 100% in number and by 100% in value and the Affected Unsecured Creditors voted in favour of the Plan by 100% in number and by 100% in value. Accordingly, the Plan had been accepted by the affirmative vote of the Required Majority.

Mr. Orest Konowalchuk declared the Plan was approved and adjourned the Meeting.

**THE MEETING WAS ADJOURNED AT 11:21 AM Mountain Standard Time.**



Orest Konowalchuk, LIT
Senior Vice President
Alvarez & Marsal Canada Inc.
Chair of the Meeting



Gabby Menzies
Manager
Alvarez & Marsal Canada Inc.
Secretary

**IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF RDFN FUM NATURAL PRODUCTS LTD. ("FUM CANADA")**

**VIRTUAL MEETING**

**Meeting Attendance**

**OCTOBER 2nd at 11:00 AM MST.**

| NAME | PROXY | REPRESENTING | TYPE OF CLAIM | AMOUNT OF CLAIM ($CAD) | VOTE (F/A) |
|---|---|---|---|---|---|
| Orest Konowalchuk (A&M – Chair) | N/A | N/A | N/A | N/A | N/A |
| Gabby Menzies (A&M Secretary) | N/A | N/A | N/A | N/A | N/A |
| Marianna Lee (A&M) | N/A | N/A | N/A | N/A | N/A |
| Randal Van de Mosselaer (Osler, Hoskin & Harcourt LLP) | N/A | N/A | N/A | N/A | N/A |
| Ryan Zahara (MLT Aikins LLP) | N/A | N/A | N/A | N/A | N/A |
| Micah Loewen (RDFN FUM Natural Products Ltd.) | N/A | N/A | N/A | N/A | N/A |
| Daniel Odgen (RDFN FUM Natural Products Ltd.) | N/A | N/A | N/A | N/A | N/A |
| Braeden Pauls (RDFN FUM Natural Products Ltd.) | N/A | N/A | N/A | N/A | N/A |
| Sam Gabor (Gowling WLG (Canada) LLP) | Yes | BFL Metal Products Co., Ltd. | Affected Unsecured Claim | $3,148,240.00 | F |
| A&M | Yes | Best Creation Technology | Affected Unsecured Claim | $978,004.92 | F |
| A&M | Yes | Janai Whelan | Disputed Claim | $0.00 | F |
| A&M | Yes | Simkins LLP | Affected Unsecured Claim | $48,170.31 | F |
| A&M | Yes | ThoughtLeaders, LTD | Affected Unsecured Claim | $226,885.44 | F |

| | | | | | |
|---|---|---|---|---|---|
| **A&M** | **Yes** | **Wayflyer Limited** | **Affected Secured Claim** | **$551,723.72** | **F** |
| **A&M** | **Yes** | **CFT Clear Finance Technology Corp.)** | **Affected Secured Claim** | **$963,687.78** | **F** |
| **Gina Amandola** | **No** | **Adopter Media, LLC** | **Affected Unsecured Claim** | **$109,004.46** | **N/A** |
| **Anton Woods** | **No** | **Flexport International, LLC** | **Affected Unsecured Claim** | **$207,962.63** | **N/A** |
| **Ejaye Haley** | **No** | **KLDiscovery Ontrack, LLC** | **Affected Unsecured Claim** | **$27,347.64** | **N/A** |

## APPENDIX “E”

## REPORT OF SCRUTINEER ON VOTING AT THE CREDITORS' MEETING

**CREDITORS' MEETING of**
**RDFN FUM NATURAL PRODUCTS LTD. ("FUM Canada")**

**October 2, 2026**

**REPORT OF SCRUTINEER ON VOTING**

All terms used but not defined herein shall have the meanings ascribed to them in the Plan of Compromise or Arrangement dated August 19, 2026 (the "**Plan**"), and if not defined in the Plan, the Creditors' Meeting Order of the Court of King's Bench of Alberta dated August 28, 2026 (the "**Creditors Meeting Order**").

The undersigned scrutineer hereby reports on the results of voting by the Affected Creditors of FUM Canada, who were present and voting, either in person, as deemed votes in favour by virtue of convenience votes, or by proxy, at the meeting (the "**Creditors' Meeting**") of Affected Creditors of FUM Canada to consider and vote on the Plan.

**Claimants:**

1. The number of Affected Secured Creditors that voted **FOR** the Plan pursuant to the *Companies Creditors' Arrangement Act* (the "**CCAA**") is set out below:

**RDFN FUM Natural Products Ltd.**
**Affected Secured Creditors**
*$CAD*

| Affected Secured Creditors | Voting By Proxy | Number of Votes | Value of Claims ($) | Votes in Favour |
|---|---|---|---|---|
| Wayflyer Limited | Yes | 1 | 551,724 | 1 |
| CFT Clear Finance Technology Corp. | Yes | 1 | 963,688 | 1 |
| **Total** | | **2** | **1,515,411** | **2** |
| ***Percentage of Voting Claims*** | | | ***100%*** | ***100%*** |

2. On the basis of the foregoing, the votes of the Affected Secured Creditors present and voting at the Creditors' Meeting in favour of the resolution approving the Plan, voting in person, or through their duly appointed proxies, represent 100% of the value of Affected Secured Creditors and 100% in number.

3. The number of Affected Unsecured Creditors that voted **FOR** the Plan pursuant to the *Companies Creditors' Arrangement Act* (the "**CCAA**") is set out below:

**RDFN FUM Natural Products Ltd.**
**Affected Unsecured Creditors**
*$CAD*

| Affected Unsecured Creditors | Voting By Proxy | Number of Votes | Value of Claims ($) | Votes in Favour |
|---|---|---|---|---|
| Deemed Convenience Class Creditor[(1)] | No - Deemed "FOR" | 12 | 14,250 | 12 |
| Elected Convenience Class Creditor[(2)] | No - Deemed "FOR" | 6 | 245,685 | 6 |
| BFL Metal Products Co., Ltd. | Yes | 1 | 3,148,240 | 1 |
| Best Creation Technology | Yes | 1 | 978,005 | 1 |
| ThoughtLeaders, LTD | Yes | 1 | 226,885 | 1 |
| Simkins LLP | Yes | 1 | 48,170 | 1 |
| **Total** | | **22** | **4,661,236** | **22** |
| ***Percentage of Voting Claims*** | | | ***100%*** | ***100%*** |

*(1) Deemed Convenience Class Creditors are Creditors with Accepted Unsecured Claims of $2,500 or less. As set out in the Plan, these creditors are deemed to vote "FOR" the Plan.*

*(2) Elected Convenience Class Creditors are Creditors with Accepted Unsecured Claims greater than $2,500 who have made a valid Convenience Class Distribution Election. As set out in the Plan, these creditors are deemed to vote "FOR" the Plan.*

4. On the basis of the foregoing, the votes of the Affected Unsecured Creditors present and voting at the Creditors' Meeting in favour of the resolution approving the Plan, which includes the deemed votes of the Convenience Class Creditors, voting in person, or through their duly appointed proxies, represent 100% of the value of Affected Unsecured Creditors and 100% in number.

5. The number of creditors holding Disputed Claims that voted **FOR** the Plan pursuant to the *Companies Creditors' Arrangement Act* (the "**CCAA**") is set out below:

**RDFN FUM Natural Products Ltd.**
**Creditors Holding Disputed Claims**
*$CAD*

| Creditors Holding Disputed Claims | Voting By Proxy | Number of Votes | Value of Claims ($) | Votes in Favour |
|---|---|---|---|---|
| Janai Whelan[(1)] | Yes | 1 | - | 1 |
| **Total** | | **1** | **-** | **1** |

*(1) Mr. Whelan has delivered a Notice of Dispute pursuant to the Claims Process Order which has not been allowed or accepted for voting and/or distribution purposes, or which has not been barred, determined, or finally disallowed pursuant to the Claims Process Order. The vote cast in respect of the Disputed Claim shall not be counted for any purpose unless, until and only to the extent that such Disputed Claim is finally determined to be an Accepted Claim.*

**DATED this 2nd day of October 2026.**



**Gabby Menzies, Scrutineer**