Court File No. CV-24-00722168-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

AND IN THE MATTER OF 3329003 CANADA INC., MEGABUS CANADA INC., 3376249 CANADA INC., 4216849 CANADA INC., TRENTWAY-WAGAR (PROPERTIES) INC., TRENTWAY-WAGAR INC. AND DOUGLAS BRAUND INVESTMENTS LIMITED

APPLICATION OF COACH USA, INC UNDER SECTION 46 OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

INFORMATION OFFICER'S TERMINATION CERTIFICATE

A. Pursuant to an Order of the Honourable Justice Osborne of the Ontario Superior Court of Justice (Commercial List) (the "**Court**") dated June 14, 2024, Alvarez & Marsal Canada Inc. was appointed as information officer of the Court (in such capacity, the "**Information Officer**") in the proceedings (the "**CCAA Recognition Proceedings**") commenced by Coach USA, Inc., in its capacity as the foreign representative of 3329003 Canada Inc., Megabus Canada Inc., 3376249 Canada Inc., 4216849 Canada Inc., Trentway-Wagar (Properties) Inc., Trentway-Wagar Inc. and Douglas Braund Investments Limited (in such capacity, the "**Foreign Representative**"), pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended.

B. Pursuant to an Order of the Court dated December 2, 2024 (the "**CCAA Termination and Fee Approval Order**") made in the CCAA Recognition Proceedings, the Court, among other things, provided for the termination of the CCAA Recognition Proceedings upon the service by the Information Officer of this certificate (the "**Information Officer's Termination Certificate**") on the Service List in the CCAA Recognition Proceedings.

THE INFORMATION OFFICER CERTIFIES that all matters to be attended to in connection with the CCAA Recognition Proceedings (Court File No. CV-24-00722168-00CL) have been completed to the satisfaction of the Foreign Representative and the Information Officer.

ACCORDINGLY, the CCAA Termination Time as defined in the CCAA Termination and Fee Approval Order has occurred.

DATED at Toronto, Ontario this 30th day of December, 2024.

ALVAREZ & MARSAL CANADA INC., solely in its capacity as Information Officer, and not in its personal or corporate capacity

Per: _____
Name: ALAN HUTCHENS
Title: SENIOR VICE-PRESIDENT

Court File No.: CV-24-00722168-00CL

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED
AND IN THE MATTER OF MEGABUS CANADA INC., 3376249 CANADA INC., 4216849 CANADA INC., TRENTWAY-WAGAR (PROPERTIES) INC., TRENTWAY-WAGAR INC. AND DOUGLAS BRAUND INVESTMENTS LIMITED

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Proceeding commenced at Toronto

INFORMATION OFFICER'S TERMINATION CERTIFICATE

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